



Wellston Board of Education Regular Meeting  
Thursday, June 11, 2026 5:30 PM Central  
Administration Building, 708 Birch Avenue, Wellston, Oklahoma 74881

**1. ROUTINE ITEMS**

1.1. Call to Order

Called to order at 5:30 p.m.

1.2. Roll Call

All members present. Others present included Dwayne Danker- superintendent, Greg Grimmett- MS/HS principal, Susan Wray- ES principal, and Beth Withrow-minutes' clerk.

Guests present included: Betty Waterson, Marvin Bennett, Cindy Webb, Courtney Johnson, Janet Humphrey, Gina McVey, Jessica Todd, Randy & DeAnne Chapa.

1.3. Establishment of a Quorum

Quorum established

1.4. Possible consideration and vote to approve Agenda

Motion to approve agenda. This motion, made by Tyler Barnes and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

2. **PUBLIC COMMENT** All meetings of the Board of Education shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Any individual wishing to address the board of education must communicate to the superintendent by letter per policy BED-R and BED-E. Where several people wish to address the same subject, a spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED-R. Board members may not respond to speakers' comments. See attachment.  
None.

3. **REPORTS FROM SCHOOL PERSONNEL AND OTHERS**

3.1. Superintendent's Report

Dr. Wray and Mr. Danker have been wrapping up end-of-year reports. Ag Building renovations are under way.

3.2. High School/Middle School Principal's Report

High school - Ms. Finney is taking a forensic science professional development this summer. Enrollment update. TLE is complete for MS/HS. About half of the online enrollment is complete.

3.3. Elementary Principal's Report

Just finished up summer school. We had 8 teachers participate in a reading professional development last week. Multiple professional developments are schedule for June and July for quite a few of our teachers. Strong Readers Act report is complete and all TLE reports for elementary school are completed. Elementary received a certified healthy school award.

4. **CONSENT AGENDA:** All of the following items, which concern reports and items of routine nature normally approved at board meetings, will be approved by one vote unless any board member desires to have a separate vote on any or all of these items. The consent agenda consists of the discussion, consideration and vote of items 4.1. - 4.6.

Motion to approve Consent Agenda, item 4.1. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea

Yea: 5, Nay: 0

Motion to approve Consent Agenda in mass, items 4.2. - 4.6. This motion, made by Brock Terrell and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea

Yea: 5, Nay: 0

- 4.1. Approve minutes of the May 6, 2026, regular board meeting and May 20, 2026, special board meetings.

- 4.2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments for

the month ending

4.3. General Fund Payments (Including Child Nutrition and Blanket Purchase Orders)

4.4. Building Fund Payments

4.5. Bond Fund Payments

4.6. Sinking Fund Payments

**5. BUSINESS (ACTION) ITEMS**

5.1. Discuss and possible action on approving MOU's and contracts for the 2026-2027 school year.

Motion to approve MOU's and contracts for the 2026-2027 school year in mass with the exception of 5.1.4 and 5.1.8. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

5.1.1. FY2027 East Central Oklahoma On-Line Consortium Cooperative Agreement; Edgenuity

5.1.2. No Red Ink

5.1.3. Allied Elevator - Phone Monitoring Agreement

5.1.4. ParentSquare, Inc.

5.1.5. NWEA

5.1.6. Lincoln County Health Department - Nurse Practitioner

5.1.7. Latchkey Child Services, Inc., Agreement

5.1.8. Alternative Education Coop - Memorandum of Understanding

5.2. Discussion and possible action to authorize the Oklahoma State Department of Education (SDE) to pay Wellston's FY 2026-2027 Alternative Education Academy Allocation to Stroud Public Schools.

No action

- 5.3. Discussion and possible action on approving all activity fund accounts for the 2026-2027 school year as listed in exhibit A.

Motion to approve all activity fund accounts for the 2026-2027 school year as listed in exhibit A. This motion, made by Brock Terrell and seconded by Bradley Pittman, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 5.4. Discussion and possible action on activity fund fundraisers for the 2026-2027 school year.

Motion to approve activity fund fundraisers for the 2026-2027 school year. This motion, made by Christa Coover and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 5.5. Discussion and possible action on calculating the 2026-2027 school year by hours.

Motion to approve calculating the 2026-2027 school year by hours. This motion, made by Brock Terrell and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 5.6. Discussion and possible action on a contract for Worker's Compensation Insurance for the 2026-2027 school year.

Motion to approve a contract with OSAG for the 2026-2027 school year for Worker's Compensation Insurance. This motion, made by Christa Coover and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea

Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

- 5.7. Discussion and possible action on Property and Fleet Insurance for the 2026-2027 school year.

Motion to approve a contract with OSIG for Property and Fleet insurance for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

- 5.8. Discussion and possible action on FY27 encumbrance register for purchase orders and blanket purchase orders.  
No action.

- 5.9. Discussion and possible action on approving Animal Science as a third science beginning with the 2026-2027 school year.

Motion to approve Animal Science as a third science beginning with the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

6. **NEW BUSINESS**

7. **PERSONNEL** Discuss and vote to go into executive session to:  
(a) Discuss employment and appointment of personnel pursuant to 25 O.S. §307 (B) (1)

Motion to go into executive session at 5:59 p.m. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea

Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea

Yea: 5, Nay: 0

7.1. Acknowledge the board's return to open session.

Brad Pittman acknowledged the board's return to open session at 6:49 p.m.

7.2. Executive Session Minutes Compliance Announcement.

Executive Session Minutes Compliance Statement provided by Brad Pittman.

7.3. Discussion and possible action on approving the FY27 certified salaries and salary schedule.

Motion to approve the FY27 certified salaries and salary schedule. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea

Yea: 5, Nay: 0

7.4. Discussion and possible action on approving FY27 support salaries and salary schedules.

No action.

Motion to approve FY27 support salaries and salary schedules. This motion, made by Bradley Pittman and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea

Yea: 5, Nay: 0

7.5. Discussion and possible action on approving extra duty stipends for the 2026-2027 school year.

Motion to approve extra duty stipends for the 2026-2027 school year, AD \$3000, no stipends for MS Football coaches. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 7.6. Discussion and possible action on hiring a Middle/High School Principal for the 2026-2027 school year.

Latchkey Child Services, Inc.

Motion to hire Clancy Richards as Middle/High School Principal for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 7.7. Discussion and possible action on hiring an elementary early childhood teacher for the 2026-2027 school year.

Motion to hire Tracey Swafford as an elementary early childhood teacher for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 7.8. Discussion and possible action on hiring an art teacher for the 2026-2027 school year.

Motion to hire Allyson Anderson as an art teacher for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

- 7.9. Discussion and possible action on hiring an elementary tier I paraprofessional for the 2026-2027 school year.

Motion to hire Cindy Castenada as an elementary tier I paraprofessional for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

7.10. Discussion on hiring middle school football coaches for the 2026-2027 school year.

The board discussed Randy Chapa and Adam Carter as volunteer coaches for the middle school football team.

**8. Information to and from the Board**

The next regularly scheduled board meeting is Thursday July 9, 2026 at 5:30 p.m. in the administration building.

**9. Adjournment**

Motion to adjourn at 6:53 p.m. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0



Wellston Board of Education Regular Meeting  
Wednesday, May 6, 2026 5:30 PM Central  
Middle/High School Cafeteria, 703 Birch Ave, Wellston, Oklahoma 74881

Tyler Barnes: Present  
Christa Coover: Present  
Crystal Hull: Present  
Bradley Pittman: Present  
Brock Terrell: Absent  
Present: 4, Absent: 1.

## 1. ROUTINE ITEMS

### 1.1. Call to Order

Called to order at 5:30 p.m.

### 1.2. Roll Call

Four members present. Others present included Dwayne Danker- superintendent, Greg Grimmett- MS/HS principal, Susan Wray- ES principal, and Beth Withrow- minutes' clerk. Guests present included:

### 1.3. Establishment of a Quorum

Quorum established

### 1.4. Possible consideration and vote to approve Agenda

Motion to approve agenda. This motion, made by Christa Coover and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

### 1.5. Presentation of District Students of the Month

Elementary Student: Haley Van Wechel  
Middle School Student: Waylon Terrell  
High School Student: Ridley Wright

**2. PUBLIC COMMENT** All meetings of the Board of Education shall be open to the public and any regular meeting shall include an opportunity for the public to address the Board. Public Comments are limited to three (3) minutes and must be related to an agenda item or topic. Any individual wishing to address the board of education must communicate to the superintendent by letter per policy BED-R and BED-E. Where several people wish to address the same subject, a

spokesperson must be selected. The Board President may interrupt and terminate any comments that are not in accordance with any of these criteria or in keeping with Board Policy BED-R. Board members may not respond to speakers' comments. See attachment.

### 3. REPORTS FROM SCHOOL PERSONNEL AND OTHERS

#### 3.1. Superintendent's Report

Joe D Hall is getting bids on the bond project for the Ag building.

#### 3.2. High School/Middle School Principal's Report

Enrollment update. Mad Science assembly tomorrow. State Track this week. State FFA Convention this week. One student went to golf regional last week. Sports physicals on Monday.

Football — wanting to make a request to access some of the athletic project bond money for the football field.

#### 3.3. Elementary Principal's Report

Enrollment update. Summer school planning is ongoing at the moment but it will be May 26-29 and June 1-4. Lincoln County Child Well Being grant covers the majority of the cost for that. Summer school will get a Mad Science presentation and that also gets the middle/high school and elementary school a free presentation for the end of the school year.

**4. CONSENT AGENDA:** All of the following items, which concern reports and items of routine nature normally approved at board meetings, will be approved by one vote unless any board member desires to have a separate vote on any or all of these items. The consent agenda consists of the discussion, consideration and vote of items 4.1. - 4.6.

Motion to approve Consent Agenda in mass, items 4.2. - 4.6. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

4.1. Approve minutes of the April 8, 2026 special board meeting and April 15, 2026 special board meeting.

Motion to approve minutes. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

4.2. Accept Treasurer's Report including: Financial statements, fund balances, expenditures, revenue, warrants, bank summary, bond reports, and investments for the month ending

4.3. General Fund Payments (Including Child Nutrition and Blanket Purchase Orders)

4.4. Building Fund Payments

4.5. Bond Fund Payments

4.6. Sinking Fund Payments

## 5. BUSINESS (ACTION) ITEMS

5.1. Discussion and possible action on approving temporary appropriations for FY27.

Motion to approve temporary appropriations for FY27. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Absent

Yea: 4, Nay: 0, Absent: 1

5.2. Discussion and possible action on approving contracts separately or in mass as listed.

Motion to approve contracts in mass with the exception of 5.2.1. and 5.2.3. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Absent

Yea: 4, Nay: 0, Absent: 1

5.2.1. IXL

5.2.2. Accelerated Reader: Renaissance Learning

5.2.3. NWEA

5.2.4. ELQA

5.2.5. Star Fall

5.2.6. Scholastic News

5.2.7. OSSBA Employment Services

5.2.8. OSSBA Policy Services

5.2.9. OSSBA Assemble Meetings

5.2.10. Nikki Keck Visual Services

5.3. Discussion and possible action on the following changes to the First Bank & Trust signature card: remove Crystal Hull as board clerk and add Christa Beasler; remove Elizabeth Withrow as encumbrance clerk and add Anna Pannell.

Motion to approve the following changes to the First Bank & Trust signature card: remove Crystal Hull as board clerk and add Christa Coover; remove Elizabeth Withrow as encumbrance clerk and add Anna Pannell. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

5.4. Discussion and possible action on changes to the virtual academy for the 2026-2027 school year.

No action.

## 6. NEW BUSINESS

7. **PERSONNEL** Discuss and vote to go into executive session to:

(a) Discuss employment and appointment of personnel as listed under section 7.3 through section 7.6 in executive session pursuant to 25 O.S. §307 (B) (1)

Motion to go into executive session at 6:08 p.m. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

7.1. Acknowledge the board's return to open session.

Brad Pittman acknowledged the board's return to open session at 6:30 p.m.

7.2. Executive Session Minutes Compliance Announcement.

Executive Session Minutes Compliance Statement provided by Brad Pittman.

7.3. Discussion and possible action on hiring an early childhood teacher for the 2026-2027 school year.

Motion to hire Robbie Staueffer as an early childhood teacher for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea

Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

7.4. Discussion and possible action on hiring an elementary teacher for the 2026-2027 school year.

Motion to hire Isabella Gordon as an elementary teacher for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

7.5. Discussion and possible action on hiring an elementary teacher for the 2026-2027 school year.

Motion to hire Julie Garner as an elementary teacher for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

7.6. Discussion and possible action on hiring a Dean of Students for the 2026-2027 school year.

Motion to hire Cindy Webb as a Dean of Students for the 2026-2027 school year. This motion, made by Bradley Pittman and seconded by Crystal Hull, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1

## **8. Information to and from the Board**

The next regularly scheduled board meeting is June 11, 2026 at 5:30 p.m.

## **9. Adjournment**

Motion to adjourn at 6:35p.m. This motion, made by Tyler Barnes and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Absent  
Yea: 4, Nay: 0, Absent: 1



Wellston Board of Education Special Meeting  
Wednesday, May 20, 2026 5:00 PM Central  
Administration Building, 708 Birch Avenue, Wellston, Oklahoma 74881

1. Call to Order

Called to order at 5:00 p.m.

2. Roll Call

All members present. Others present include Dwayne Danker, Adam Haevin, Greg Grimmert, Douglass Mann, and Elizabeth Withrow (minutes clerk). Guests present signed in on the attached sign in sheet.

3. Establishment of a Quorum

Quorum established.

4. Possible consideration and vote to approve Agenda

Brad Pittman announced the board reconvening at 5:03 p.m. in the middle/high school cafeteria. Motion to approve agenda. This motion, made by Tyler Barnes and seconded by Christa Coover, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

Motion to recess at 5:00 p.m. to move to cafeteria. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

5. Due process hearing for Greg Grimmert regarding his proposed nonreemployment from the Wellston School District as a full-time certified administrator:

5.1. Statement of procedures by Board President and administration of oath to all witnesses.  
Statement of procedures provided by Brad Pittman.

5.2. Opening statement by attorney for the School District.  
Opening statement provided by Adam Heavin.

5.3. Opening statement by Greg Grimmatt or his attorney.  
Opening statement provided by Douglass Mann.

5.4. Presentation of witnesses and documents by attorney for the School District, subject to cross examination by Mr. Grimmatt or his attorney and questions from the Board of Education.

Elizabeth Withrow swore in Dwayne Danker.

Adam Heavin called Dwayne Danker as a witness for the school district.

Adam Heavin presented Superintendent's Exhibit 1.

Adam Heavin presented Superintendent's Exhibit 2.

Douglass Mann cross-examined Dwayne Danker.

Douglass Mann presented Grimmatt's Exhibit 1.

Douglass Mann presented Grimmatt's Exhibit 7.

Douglass Mann presented Grimmatt's Exhibit 10.

Douglass Mann presented Grimmatt's Exhibit 8.

Motion to recess at 5:13 p.m. and reconvening at 5:23 p.m. This motion, made by Brock Terrell and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea

Christa Coover: Yea

Crystal Hull: Yea

Bradley Pittman: Yea

Brock Terrell: Yea

Yea: 5, Nay: 0

5.5. Presentation of witnesses and documents by Mr. Grimmatt or his attorney, subject to cross examination by the attorney for the School District and questions from the Board of Education.

Brad Pittman acknowledged reconvening at 5:23 p.m.

Elizabeth Withrow swore in Randy Chapa.

Douglass Mann called Randy Chapa as a witness for Greg Grimmatt.

Elizabeth Withrow swore in Becca Stephens.

Douglass Mann called Becca Stephens as a witness for Becca Stephens.

Elizabeth Withrow swore in Sarah Brooke Crick.

Douglass Mann called Sarah Brooke Crick as a witness for Greg Grimmatt.

Elizabeth Withrow swore in Greg Grimmatt.

Douglass Mann called Greg Grimmatt as a witness.

Douglass Mann introduced Grimmatt's Exhibit 5.

Douglass Mann introduced Grimmatt's Exhibit 3.

Douglass Mann introduced Grimmatt's Exhibit 4.

5.6. Presentation of rebuttal and surrebuttal evidence, if any, subject to cross examination and questions from the Board of Education.

None.

5.7. Closing statement by Mr. Grimmatt or his attorney.

Closing statements provided by Douglass Mann.

5.8. Closing statement by attorney for the School District.  
Closing statements provided by Adam Heavin.

5.9. Consideration and vote to go into executive session to discuss and deliberate on the nonrememployment or not of Mr. Grimmatt from his employment with the Wellston School District as a full-time certified administrator pursuant to OKLA STAT. tit. 25, § 307(B)(1). Motion to go into executive session at 9:11 p.m. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

5.10. Vote to acknowledge return to open session.  
Motion to return to open session at 10:49 p.m. This motion, made by Bradley Pittman and seconded by Tyler Barnes, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

5.11. Statement of executive session minutes.  
Executive Session minutes compliance provided by Brad Pittman.

5.12. Consideration and vote to adopt findings of fact.  
Motion to adopt findings of fact. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

5.13. Vote on whether to nonremploy Mr. Grimmatt as a full-time certified administrator with Wellston School District.

Motion to nonremploy Mr. Grimmatt as a full-time certified administrator with Wellston School District. This motion, made by Bradley Pittman and seconded by Brock Terrell, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea

Crystal Hull: Yea  
Bradley Pittman: Nay  
Brock Terrell: Nay  
Yea: 3, Nay: 2

6. Consideration and vote to go into executive session to (i) discuss the resignation of Greg Grimmatt from the Wellston School District as a full-time certified administrator pursuant to OKLA STAT. tit. 25 § 307 (B)(1).

No action

6.1. Vote to convene in executive session.

6.2. Vote to acknowledge return to open session.

6.3. Statement of executive session minutes.

7. Consideration and vote to accept or reject Mr. Grimmatt's resignation from the Wellston School District as a full-time certified administrator.

No action

8. Consideration and vote to adjourn.

Motion to adjourn 10:53 p.m. This motion, made by Bradley Pittman and seconded by Christa Coover, Carried.

Tyler Barnes: Yea  
Christa Coover: Yea  
Crystal Hull: Yea  
Bradley Pittman: Yea  
Brock Terrell: Yea  
Yea: 5, Nay: 0

# Wellston Public Schools

## Receipt Register

**Options:** Fund: Governmental Funds, Show Detail: Yes, Date Range: 5/1/2026 - 5/31/2026, Account: All, Status: All

Receipt No	Date		Received From				Unit	Amount	Status	
	Year	Fund	Acct Type	Acct No	Prj	Prg		Amount		
209	5/5/2026		Parchment					\$16.00	Posted	
	2026	11	AR	1590	000	000	050	\$16.00		
								\$16.00		
							2026 11 Total	\$16.00		
210	5/5/2026		Department of the Treasury					\$76.73	Posted	
	2026	11	AR	1590	000	000	050	\$76.73		
								\$76.73		
							2026 11 Total	\$76.73		
211	5/7/2026		Elizabeth Underwood					\$550.00	Posted	
	2026	21	AR	1420	000	000	050	\$550.00		
								\$550.00		
							2026 21 Total	\$550.00		
212	5/11/2026		Wellston Schools Activity Fund					\$12,039.04	Posted	
	2026	11	AR	5160	000	700	050	\$12,039.04		
								\$12,039.04		
							2026 11 Total	\$12,039.04		
213	5/11/2026		OK Tax Commission					\$29,315.96	Posted	
	2026	11	AR	3110	000	000	050	\$3,152.02		
	2026	11	AR	3130	000	000	050	\$8,938.50		
	2026	11	AR	3120	000	000	050	\$17,225.44		
								\$17,225.44		
							2026 11 Total	\$29,315.96		
214	5/13/2026		Lincoln County Clerk					\$92,982.79	Posted	
	2026	11	AR	1120	000	000	050	\$2,315.98		
	2026	11	AR	1110	000	000	050	\$55,834.80		
	2026	11	AR	2100	000	000	050	\$5,436.34		
	2026	11	AR	1350	000	000	050	\$1,194.17		
	2026	11	AR	2200	000	000	050	\$1,994.33		
								\$1,994.33		
								2026 11 Total		\$66,775.62
	2026	21	AR	1120	000	000	050	\$331.03		
	2026	21	AR	1110	000	000	050	\$7,980.82		
								\$7,980.82		
								2026 21 Total		\$8,311.85
2026	41	AR	1110	000	000	050	\$17,400.04			
2026	41	AR	1120	000	000	050	\$495.28			
							\$495.28			
							2026 41 Total	\$17,895.32		
215	5/14/2026		Oklahoma State Department of Education					\$585.56	Posted	
	2026	11	AR	3250	331	000	050	\$585.56		
								\$585.56		
							2026 11 Total	\$585.56		
216	5/14/2026		Oklahoma State Department of Education					\$1,859.02	Posted	
	2026	11	AR	3690	361	000	050	\$1,859.02		
								\$1,859.02		
							2026 11 Total	\$1,859.02		
217	5/14/2026		Oklahoma State Department of Education					\$2,048.65	Posted	
	2026	11	AR	3250	332	000	050	\$2,048.65		
								\$2,048.65		
							2026 11 Total	\$2,048.65		
218	5/14/2026		Oklahoma State Department of Education					\$3,197.40	Posted	
	2026	11	AR	3420	333	000	050	\$3,197.40		
								\$3,197.40		
							2026 11 Total	\$3,197.40		
219	5/14/2026		Oklahoma State Department of Education					\$15,271.20	Posted	
	2026	11	AR	3250	335	000	050	\$15,271.20		

# Wellston Public Schools

## Receipt Register

**Options:** Fund: Governmental Funds, Show Detail: Yes, Date Range: 5/1/2026 - 5/31/2026, Account: All, Status: All

Receipt No	Date		Received From			Prg	Unit	Amount	Status
	Year	Fund	Acct Type	Acct No	Prj			Amount	
							2026 11 Total	\$15,271.20	
220	5/14/2026		Oklahoma State Department of Education					\$24,603.60	Posted
	2026	11	AR	3250	334	000	050	\$24,603.60	
							2026 11 Total	\$24,603.60	
221	5/14/2026		Oklahoma State Department of Education					\$246,753.42	Posted
	2026	11	AR	3210	000	000	050	\$246,753.42	
							2026 11 Total	\$246,753.42	
222	5/15/2026		Oklahoma State Department of Education					\$1,101.58	Posted
	2026	11	AR	3720	385	700	050	\$1,101.58	
							2026 11 Total	\$1,101.58	
223	5/15/2026		Oklahoma State Department of Education					\$7,185.74	Posted
	2026	11	AR	4720	764	700	050	\$7,185.74	
							2026 11 Total	\$7,185.74	
224	5/15/2026		Oklahoma State Department of Education					\$18,745.50	Posted
	2026	11	AR	4710	763	700	050	\$18,745.50	
							2026 11 Total	\$18,745.50	
225	5/19/2026		Arvest CC Cash Back					\$105.09	Posted
	2026	11	AR	1590	000	000	050	\$105.09	
							2026 11 Total	\$105.09	
226	5/21/2026		AT&T					\$18.71	Posted
	2026	11	AR	1590	000	000	050	\$18.71	
							2026 11 Total	\$18.71	
227	5/22/2026		OK Land Commission					\$5,333.08	Posted
	2026	11	AR	3140	000	000	050	\$5,333.08	
							2026 11 Total	\$5,333.08	
228	5/26/2026		Casey's General Stores					\$1.00	Posted
	2026	11	AR	1610	000	000	050	\$1.00	
							2026 11 Total	\$1.00	
229	5/26/2026		Lincoln County Partnership					\$450.00	Posted
	2026	11	AR	3640	155	000	050	\$450.00	
							2026 11 Total	\$450.00	
230	5/26/2026		OK Dept. of Career and Tech. Ed.					\$17,410.00	Posted
	2026	11	AR	3812	412	000	050	\$9,750.00	
	2026	11	AR	3811	411	000	050	\$7,660.00	
							2026 11 Total	\$17,410.00	
231	5/26/2026		Lincoln County Partnership					\$17,488.61	Posted
	2026	11	AR	3640	155	000	050	\$17,488.61	
							2026 11 Total	\$17,488.61	
232	5/29/2026		Department of the Treasury					\$18,344.00	Posted
	2026	11	AR	1590	000	000	050	\$18,344.00	
							2026 11 Total	\$18,344.00	
233	5/31/2026		First Bank and Trust MM Interest Earned					\$12.85	Posted
	2026	11	AR	1310	000	000	050	\$12.85	
							2026 11 Total	\$12.85	
234	5/31/2026		First Bank and Trust Interest Earned					\$461.74	Posted

# Wellston Public Schools

## Receipt Register

**Options:** Fund: Governmental Funds, Show Detail: Yes, Date Range: 5/1/2026 - 5/31/2026, Account: All, Status: All

Receipt No	Date		Received From				Amount	Status
	Year	Fund	Acct Type	Acct No	Prj	Prg	Unit	Amount
	2026	11	AR	1310	000		050	\$461.74
							2026 11 Total	\$461.74

**Year and Fund Totals:**

2026	11	\$489,200.10	
2026	21	\$8,861.85	
2026	41	\$17,895.32	
<b>Total Receipts Posted =</b>		<b>\$515,957.27</b>	
<b>Total Receipts Not Posted =</b>		<b>\$0.00</b>	

**Wellston Public Schools**

**Outstanding Payments**

**Options:** Funds: 11-41, As Of Date: 5/31/2026

Year	Fund	No	Date	Reg Date	Vendor No	Vendor	Amount
2025	11	1436	10/30/2024	10/31/2024	12465	KELSEY MASON	\$75.35
2025	11	1965	2/14/2025	2/28/2025	772	FUELMAN	\$743.92
<b>Total: 2025 11</b>							<b>\$819.27</b>
2026	11	2346	4/30/2026	4/30/2026	162	AMERICAN FIDELITY ASSURANCE	\$5227.69
2026	11	2381	5/19/2026	5/31/2026	205	AFLAC	\$330.71
2026	11	2382	5/19/2026	5/31/2026	12013	AMERICAN FIDELITY FLEX DEPT	\$595.00
2026	11	2384	5/19/2026	5/31/2026	162	AMERICAN FIDELITY ASSURANCE	\$5227.69
2026	11	2385	5/19/2026	5/31/2026	164	CCOSA	\$43.59
2026	11	2389	5/19/2026	5/31/2026	80	OKLA TAX COMMISSION	\$7645.00
2026	11	2390	5/19/2026	5/31/2026	661	PROFESSIONAL OKLAHOMA EDUCA	\$695.92
2026	11	2393	5/19/2026	5/31/2026	761	EMPLOYEES GROUP INSURANCE PR	\$40548.54
2026	11	2394	5/19/2026	5/31/2026	473	TEACHER RETIREMENT SYSTEM	\$28017.66
2026	11	2395	5/19/2026	5/31/2026	10	TEACHER RETIREMENT SYSTEM	\$14117.86
2026	11	2396	5/19/2026	5/31/2026	115	WELLSTON EDUCATORS ASSOC	\$194.00
2026	11	2404	5/19/2026	5/31/2026	80184	RENEE S BUCKLEY	\$1122.29
2026	11	2406	5/19/2026	5/31/2026	13763	COLIN MARK CAROTHERS	\$443.28
2026	11	2420	5/19/2026	5/31/2026	13411	TERRY DAVIS	\$1597.41
2026	11	2421	5/19/2026	5/31/2026	13429	MARILYN EBERS	\$36.94
2026	11	2480	5/19/2026	5/31/2026	13206	KELLY CURRY	\$420.00
2026	11	2486	5/22/2026	5/31/2026	205	AFLAC	\$330.71
2026	11	2487	5/22/2026	5/31/2026	12013	AMERICAN FIDELITY FLEX DEPT	\$595.00
2026	11	2488	5/22/2026	5/31/2026	161	AMERICAN FIDELITY ANNUITY	\$325.00
2026	11	2489	5/22/2026	5/31/2026	162	AMERICAN FIDELITY ASSURANCE	\$5227.69
2026	11	2490	5/22/2026	5/31/2026	164	CCOSA	\$43.59
2026	11	2493	5/22/2026	5/31/2026	13920	LOVE, BEAL & NIXON, P.C.	\$1181.45
2026	11	2494	5/22/2026	5/31/2026	80	OKLA TAX COMMISSION	\$7264.00
2026	11	2495	5/22/2026	5/31/2026	661	PROFESSIONAL OKLAHOMA EDUCA	\$695.92
2026	11	2496	5/22/2026	5/31/2026	348	PRE PAID LEGAL SERVICE	\$280.95
2026	11	2497	5/22/2026	5/31/2026	12417	PRINCIPAL FINANCIAL GROUP	\$149.92
2026	11	2498	5/22/2026	5/31/2026	761	EMPLOYEES GROUP INSURANCE PR	\$40548.54
2026	11	2499	5/22/2026	5/31/2026	473	TEACHER RETIREMENT SYSTEM	\$27025.35
2026	11	2500	5/22/2026	5/31/2026	10	TEACHER RETIREMENT SYSTEM	\$13567.98
2026	11	2501	5/22/2026	5/31/2026	115	WELLSTON EDUCATORS ASSOC	\$189.00
2026	11	2506	5/22/2026	5/31/2026	80184	RENEE S BUCKLEY	\$1037.52
2026	11	2513	5/22/2026	5/31/2026	80205	MARTY D. COULSON	\$4815.44
2026	11	2516	5/22/2026	5/31/2026	80070	DWAYNE DANKER	\$7531.61
2026	11	2518	5/22/2026	5/31/2026	13411	TERRY DAVIS	\$1590.48
2026	11	2527	5/22/2026	5/31/2026	80060	RUTH L GREENFIELD	\$1850.27
2026	11	2542	5/22/2026	5/31/2026	80013	VICKI D MAGAR	\$1621.91
2026	11	2573	5/22/2026	5/31/2026	80184	RENEE S BUCKLEY	\$1037.52
2026	11	2589	5/22/2026	5/31/2026	80060	RUTH L GREENFIELD	\$1850.27
2026	11	2626	5/22/2026	5/31/2026	205	AFLAC	\$232.71
2026	11	2627	5/22/2026	5/31/2026	12013	AMERICAN FIDELITY FLEX DEPT	\$545.00
2026	11	2628	5/22/2026	5/31/2026	161	AMERICAN FIDELITY ANNUITY	\$125.00
2026	11	2629	5/22/2026	5/31/2026	162	AMERICAN FIDELITY ASSURANCE	\$3960.83
2026	11	2632	5/22/2026	5/31/2026	13920	LOVE, BEAL & NIXON, P.C.	\$1181.45
2026	11	2633	5/22/2026	5/31/2026	80	OKLA TAX COMMISSION	\$5432.00
2026	11	2634	5/22/2026	5/31/2026	661	PROFESSIONAL OKLAHOMA EDUCA	\$669.67
2026	11	2635	5/22/2026	5/31/2026	348	PRE PAID LEGAL SERVICE	\$265.00
2026	11	2636	5/22/2026	5/31/2026	12417	PRINCIPAL FINANCIAL GROUP	\$123.00

## Outstanding Payments

Options: Funds: 11-41, As Of Date: 5/31/2026

Year	Fund	No	Date	Reg Date	Vendor No	Vendor	Amount
2026	11	2637	5/22/2026	5/31/2026	761	EMPLOYEES GROUP INSURANCE PR	\$32600.72
2026	11	2638	5/22/2026	5/31/2026	473	TEACHER RETIREMENT SYSTEM	\$20871.90
2026	11	2639	5/22/2026	5/31/2026	10	TEACHER RETIREMENT SYSTEM	\$10895.55
2026	11	2640	5/22/2026	5/31/2026	115	WELLSTON EDUCATORS ASSOC	\$175.00
2026	11	2641	5/27/2026	5/31/2026	13206	KELLY CURRY	\$210.00
<b>Total: 2026 11</b>							<b>\$302,311.53</b>
<b>Total Outstanding:</b>							<b>\$303,130.80</b>

## Wellston Public Schools

## Balance Sheet

Options: As Of Date: 5/31/2026

Assets			
Cash			
11	2013	GEN FUND-FOR OP	\$0.00
11	2014	GEN FUND-FOR OP	\$0.00
11	2015	GEN FUND-FOR OP	\$0.00
11	2016	GEN FUND-FOR OP	\$0.00
11	2017	GENERAL	\$0.00
11	2018	GENERAL	\$0.00
11	2019	GENERAL	\$0.00
11	2020	GENERAL	\$0.00
11	2021	GENERAL	\$0.00
11	2022	GENERAL	\$0.00
11	2023	GENERAL	\$0.00
11	2024	GENERAL	\$304,191.12
11	2025	GENERAL	\$21,135.45
11	2026	GENERAL	\$160,349.51
Fund 11 Total			\$485,676.08
12	2013	CO-OP FUND-FOR CO-OP	\$0.00
12	2014	CO-OP FUND-FOR CO-OP	\$0.00
12	2015	CO-OP FUND-FOR CO-OP	\$0.00
12	2016	CO-OP FUND-FOR CO-OP	\$0.00
12	2017	CO-OP	\$0.00
12	2018	CO-OP	\$0.00
12	2019	CO-OP	\$0.00
Fund 12 Total			\$0.00
21	2013	Building	\$0.00
21	2014	Building	\$0.00
21	2015	Building	\$0.00
21	2016	Building	\$0.00
21	2017	BUILDING	\$0.00
21	2018	BUILDING	\$0.00
21	2019	BUILDING	\$0.00
21	2020	BUILDING	\$0.00
21	2021	BUILDING	\$0.00
21	2022	BUILDING	\$0.00
21	2023	BUILDING	\$0.00
21	2024	BUILDING	\$248,775.05
21	2025	BUILDING	\$10,077.71
21	2026	BUILDING	(\$35,894.95)
Fund 21 Total			\$222,957.81
22	2013	CHILD NUTRITION	\$0.00
22	2014	CHILD NUTRITION	\$0.00
22	2015	CHILD NUTRITION	\$0.00
22	2016	CHILD NUTRITION	\$0.00
22	2017	CHILD NUTRITION	\$0.00
22	2018	CHILD NUTRITION	\$0.00
22	2019	CHILD NUTRITION	\$0.00
22	2020	CHILD NUTRITION	\$0.00
Fund 22 Total			\$0.00
31	2013	BOND FUND	\$0.00
31	2014	BOND FUND	\$0.00
31	2016	BOND FUND	\$0.00

## Wellston Public Schools

## Balance Sheet

Options: As Of Date: 5/31/2026

31	2017	BOND	\$0.00
31	2018	BOND	\$0.00
31	2019	BOND	\$0.00
31	2020	BUILDING BOND	\$0.00
31	2021	BUILDING BOND	\$0.00
31	2022	BUILDING BOND	\$0.00
31	2023	BUILDING BOND	\$0.00
31	2024	BUILDING BOND	\$33,019.24
31	2025	BUILDING BOND	\$483,598.73
31	2026	BUILDING BOND	(\$96,557.33)
Fund 31 Total			\$420,060.64
32	2016	BOND FUND	\$0.00
32	2017	TRANSPORTATION BOND	\$0.00
32	2019	TRANSPORTATION BOND	\$0.00
32	2020	TRANSPORTATION BOND	\$0.00
32	2021	TRANSPORTATION BOND	\$0.00
32	2025	TRANSPORTATION BOND	\$145,000.00
Fund 32 Total			\$145,000.00
41	2013	Sinking	\$0.00
41	2014	Sinking	\$0.00
41	2015	Sinking	\$0.00
41	2016	Sinking	\$0.00
41	2017	SINKING	\$0.00
41	2018	SINKING	\$0.00
41	2019	SINKING	\$0.00
41	2020	SINKING	\$0.00
41	2021	SINKING	\$0.00
41	2022	SINKING	\$0.00
41	2023	SINKING	\$0.00
41	2024	SINKING	\$51,484.69
41	2025	SINKING	(\$44,934.96)
41	2026	SINKING	\$241,218.98
Fund 41 Total			\$247,768.71
60	2017	HS/MS ACTIVITY FUND	\$234,456.04
60	2018	HS/MS ACTIVITY FUND	\$444,083.53
60	2019	HS/MS ACTIVITY FUND	\$530,359.71
60	2020	HS/MS ACTIVITY FUND	\$307,144.88
60	2021	HS/MS ACTIVITY FUND	\$304,689.75
60	2022	HS/MS ACTIVITY FUND	\$338,988.68
60	2023	HS/MS ACTIVITY FUND	\$469,400.43
60	2024	HS/MS ACTIVITY FUND	\$422,064.33
60	2025	HS/MS ACTIVITY FUND	\$111,875.63
60	2026	HS/MS ACTIVITY FUND	\$118,100.29
Fund 60 Total			\$3,281,163.27
61	2017	ELEMENTARY ACTIVITY FUND	\$78,565.40
61	2018	ELEMENTARY ACTIVITY FUND	\$83,655.53
61	2019	ELEMENTARY ACTIVITY FUND	\$84,036.71
61	2020	ELEMENTARY ACTIVITY FUND	\$52,772.59
61	2021	ELEMENTARY ACTIVITY FUND	\$61,776.43
61	2022	ELEMENTARY ACTIVITY FUND	\$81,885.55
61	2023	ELEMENTARY ACTIVITY FUND	\$86,069.83

**Wellston Public Schools**

**Balance Sheet**

Options: As Of Date: 5/31/2026

61	2024	ELEMENTARY ACTIVITY FUND		\$85,515.73
61	2025	ELEMENTARY ACTIVITY FUND		\$69,503.31
61	2026	ELEMENTARY ACTIVITY FUND		\$70,446.22
			<b>Fund 61 Total</b>	<b>\$754,227.30</b>
81	2024	GIFT FUND		\$241.00
			<b>Fund 81 Total</b>	<b>\$241.00</b>
			<b>Cash Total</b>	<b>\$5,557,094.81</b>
<b>Investments</b>				
11	2017	GENERAL		\$0.00
11	2019	GENERAL		\$0.00
			<b>Fund 11 Total</b>	<b>\$0.00</b>
61	2017	ELEMENTARY ACTIVITY FUND		\$0.00
61	2026	ELEMENTARY ACTIVITY FUND		\$347.00
			<b>Fund 61 Total</b>	<b>\$347.00</b>
			<b>Investments Total</b>	<b>\$347.00</b>
<b>Revenue Receivable</b>				
11	2013	GEN FUND-FOR OP		\$0.00
11	2014	GEN FUND-FOR OP		\$0.00
11	2015	GEN FUND-FOR OP		\$0.00
11	2016	GEN FUND-FOR OP		\$0.00
11	2017	GENERAL		\$0.00
11	2018	GENERAL		\$0.00
11	2019	GENERAL		\$0.00
11	2020	GENERAL		\$0.00
11	2021	GENERAL		\$0.00
11	2022	GENERAL		\$0.00
11	2023	GENERAL		\$0.00
11	2024	GENERAL		(\$5,847,576.79)
11	2025	GENERAL		(\$5,343,735.80)
11	2026	GENERAL		(\$5,080,807.97)
			<b>Fund 11 Total</b>	<b>(\$16,272,120.56)</b>
12	2013	CO-OP FUND-FOR CO-OP		\$0.00
12	2014	CO-OP FUND-FOR CO-OP		\$0.00
12	2015	CO-OP FUND-FOR CO-OP		\$0.00
12	2016	CO-OP FUND-FOR CO-OP		\$0.00
12	2017	CO-OP		\$0.00
12	2018	CO-OP		\$0.00
			<b>Fund 12 Total</b>	<b>\$0.00</b>
21	2013	Building		\$0.00
21	2014	Building		\$0.00
21	2015	Building		\$0.00
21	2016	Building		\$0.00
21	2017	BUILDING		\$0.00
21	2018	BUILDING		\$0.00
21	2019	BUILDING		\$0.00
21	2020	BUILDING		\$0.00
21	2021	BUILDING		\$0.00
21	2022	BUILDING		\$0.00
21	2023	BUILDING		\$0.00
21	2024	BUILDING		(\$432,119.81)
21	2025	BUILDING		(\$506,474.76)

# Wellston Public Schools

## Balance Sheet

Options: As Of Date: 5/31/2026

21	2026	BUILDING		(\$194,052.74)
			Fund 21 Total	(\$1,132,647.31)
22	2013	CHILD NUTRITION		\$0.00
22	2014	CHILD NUTRITION		\$0.00
22	2015	CHILD NUTRITION		\$0.00
22	2016	CHILD NUTRITION		\$0.00
22	2017	CHILD NUTRITION		\$0.00
22	2018	CHILD NUTRITION		\$0.00
22	2019	CHILD NUTRITION		(\$245,039.16)
22	2020	CHILD NUTRITION		\$0.00
			Fund 22 Total	(\$245,039.16)
31	2013	BOND FUND		\$0.00
31	2014	BOND FUND		\$0.00
31	2015	BOND FUND		\$0.00
31	2016	BOND FUND		\$0.00
31	2017	BOND		\$0.00
31	2018	BOND		\$0.00
31	2019	BOND		\$0.00
31	2020	BUILDING BOND		\$0.00
31	2021	BUILDING BOND		\$0.00
31	2022	BUILDING BOND		\$0.00
31	2023	BUILDING BOND		\$0.00
31	2024	BUILDING BOND		(\$79,487.24)
31	2025	BUILDING BOND		(\$638,415.56)
			Fund 31 Total	(\$717,902.80)
32	2013	BOND FUND		\$0.00
32	2016	BOND FUND		\$0.00
32	2017	TRANSPORTATION BOND		\$0.00
32	2020	TRANSPORTATION BOND		\$0.00
32	2021	TRANSPORTATION BOND		(\$160,000.00)
32	2025	TRANSPORTATION BOND		(\$145,000.00)
			Fund 32 Total	(\$305,000.00)
41	2013	Sinking		\$0.00
41	2014	Sinking		\$0.00
41	2015	Sinking		\$0.00
41	2016	Sinking		\$0.00
41	2017	SINKING		\$0.00
41	2018	SINKING		\$0.00
41	2019	SINKING		\$0.00
41	2020	SINKING		\$0.00
41	2021	SINKING		\$0.00
41	2022	SINKING		\$0.00
41	2023	SINKING		\$0.00
41	2024	SINKING		(\$277,234.69)
41	2025	SINKING		(\$226,934.73)
41	2026	SINKING		(\$287,306.48)
			Fund 41 Total	(\$791,475.90)
60	2017	HS/MS ACTIVITY FUND		(\$234,456.04)
60	2018	HS/MS ACTIVITY FUND		(\$362,614.15)
60	2019	HS/MS ACTIVITY FUND		(\$439,726.29)
60	2020	HS/MS ACTIVITY FUND		(\$233,371.90)

**Wellston Public Schools**

**Balance Sheet**

**Options:** As Of Date: 5/31/2026

60	2021	HS/MS ACTIVITY FUND		(\$227,256.25)
60	2022	HS/MS ACTIVITY FUND		(\$259,589.32)
60	2023	HS/MS ACTIVITY FUND		(\$359,418.28)
60	2024	HS/MS ACTIVITY FUND		(\$374,795.29)
60	2025	HS/MS ACTIVITY FUND		(\$381,937.29)
60	2026	HS/MS ACTIVITY FUND		(\$334,613.68)
		<b>Fund 60 Total</b>		<b>(\$3,207,778.49)</b>
61	2017	ELEMENTARY ACTIVITY FUND		(\$53,288.83)
61	2018	ELEMENTARY ACTIVITY FUND		(\$51,232.30)
61	2019	ELEMENTARY ACTIVITY FUND		(\$48,910.04)
61	2020	ELEMENTARY ACTIVITY FUND		(\$35,699.63)
61	2021	ELEMENTARY ACTIVITY FUND		(\$38,498.43)
61	2022	ELEMENTARY ACTIVITY FUND		(\$52,057.83)
61	2023	ELEMENTARY ACTIVITY FUND		(\$33,420.22)
61	2024	ELEMENTARY ACTIVITY FUND		(\$30,978.86)
61	2025	ELEMENTARY ACTIVITY FUND		(\$37,972.02)
61	2026	ELEMENTARY ACTIVITY FUND		(\$39,364.01)
		<b>Fund 61 Total</b>		<b>(\$421,422.17)</b>
81	2024	GIFT FUND		(\$241.00)
81	2025	GIFT FUND		(\$241.00)
		<b>Fund 81 Total</b>		<b>(\$482.00)</b>
		<b>Revenue Receivable Total</b>		<b>(\$23,093,868.39)</b>
		<b>Assets Total</b>		<b>(\$17,536,426.58)</b>

**Liabilities, Reserves and Fund Balance**

**Outstanding Warrants**

11	2016	GEN FUND-FOR OP		\$0.00
11	2017	GENERAL		\$0.00
11	2018	GENERAL		\$0.00
11	2019	GENERAL		\$0.00
11	2020	GENERAL		\$0.00
11	2021	GENERAL		\$0.00
11	2022	GENERAL		\$0.00
11	2023	GENERAL		\$0.00
11	2024	GENERAL		\$0.00
11	2025	GENERAL		\$819.27
11	2026	GENERAL		\$302,311.53
		<b>Fund 11 Total</b>		<b>\$303,130.80</b>
12	2017	CO-OP		\$0.00
		<b>Fund 12 Total</b>		<b>\$0.00</b>
21	2017	BUILDING		\$0.00
21	2018	BUILDING		\$0.00
21	2019	BUILDING		\$0.00
21	2020	BUILDING		\$0.00
21	2021	BUILDING		\$0.00
21	2022	BUILDING		\$0.00
21	2023	BUILDING		\$0.00
21	2024	BUILDING		\$0.00
21	2025	BUILDING		\$0.00
21	2026	BUILDING		\$0.00
		<b>Fund 21 Total</b>		<b>\$0.00</b>

**Wellston Public Schools**

**Balance Sheet**

Options: As Of Date: 5/31/2026

22	2016	CHILD NUTRITION	\$0.00
22	2017	CHILD NUTRITION	\$0.00
22	2018	CHILD NUTRITION	\$0.00
22	2019	CHILD NUTRITION	\$0.00
22	2020	CHILD NUTRITION	\$0.00
			<hr/>
Fund 22 Total			\$0.00
31	2016	BOND FUND	\$0.00
31	2017	BOND	\$0.00
31	2018	BOND	\$0.00
31	2019	BOND	\$0.00
31	2020	BUILDING BOND	\$0.00
31	2021	BUILDING BOND	\$0.00
31	2022	BUILDING BOND	\$0.00
31	2023	BUILDING BOND	\$0.00
31	2024	BUILDING BOND	\$0.00
31	2025	BUILDING BOND	\$0.00
31	2026	BUILDING BOND	\$0.00
			<hr/>
Fund 31 Total			\$0.00
32	2017	TRANSPORTATION BOND	\$0.00
32	2021	TRANSPORTATION BOND	\$0.00
			<hr/>
Fund 32 Total			\$0.00
41	2017	SINKING	\$0.00
41	2018	SINKING	\$0.00
41	2019	SINKING	\$0.00
41	2020	SINKING	\$0.00
41	2021	SINKING	\$0.00
41	2022	SINKING	\$0.00
41	2023	SINKING	\$0.00
41	2024	SINKING	\$0.00
41	2025	SINKING	\$0.00
41	2026	SINKING	\$0.00
			<hr/>
Fund 41 Total			\$0.00
Outstanding Warrants Total			\$303,130.80
<b>Fund Balance</b>			
11	2013	GEN FUND-FOR OP	\$0.00
11	2014	GEN FUND-FOR OP	\$0.00
11	2015	GEN FUND-FOR OP	\$0.00
11	2016	GEN FUND-FOR OP	\$0.00
11	2017	GENERAL	\$0.00
11	2018	GENERAL	\$0.00
11	2019	GENERAL	\$0.00
11	2020	GENERAL	\$0.00
11	2021	GENERAL	\$0.00
11	2022	GENERAL	\$0.00
11	2023	GENERAL	\$0.00
11	2024	GENERAL	(\$5,543,385.67)
11	2025	GENERAL	(\$5,323,419.62)
11	2026	GENERAL	(\$5,222,769.99)
			<hr/>
Fund 11 Total			(\$16,089,575.28)
12	2013	CO-OP FUND-FOR CO-OP	\$0.00
12	2014	CO-OP FUND-FOR CO-OP	\$0.00

**Wellston Public Schools**

**Balance Sheet**

Options: As Of Date: 5/31/2026

12	2015	CO-OP FUND-FOR CO-OP	\$0.00
12	2016	CO-OP FUND-FOR CO-OP	\$0.00
12	2017	CO-OP	\$0.00
12	2018	CO-OP	\$0.00
Fund 12 Total			<u>\$0.00</u>
21	2013	Building	\$0.00
21	2014	Building	\$0.00
21	2015	Building	\$0.00
21	2016	Building	\$0.00
21	2017	BUILDING	\$0.00
21	2018	BUILDING	\$0.00
21	2019	BUILDING	\$0.00
21	2020	BUILDING	\$0.00
21	2021	BUILDING	\$0.00
21	2022	BUILDING	\$0.00
21	2023	BUILDING	\$0.00
21	2024	BUILDING	(\$183,344.76)
21	2025	BUILDING	(\$496,397.05)
21	2026	BUILDING	(\$229,947.69)
Fund 21 Total			<u>(\$909,689.50)</u>
22	2013	CHILD NUTRITION	\$0.00
22	2014	CHILD NUTRITION	\$0.00
22	2015	CHILD NUTRITION	\$0.00
22	2016	CHILD NUTRITION	\$0.00
22	2017	CHILD NUTRITION	\$0.00
22	2018	CHILD NUTRITION	\$0.00
22	2019	CHILD NUTRITION	(\$245,039.16)
22	2020	CHILD NUTRITION	\$0.00
Fund 22 Total			<u>(\$245,039.16)</u>
31	2013	BOND FUND	\$0.00
31	2014	BOND FUND	\$0.00
31	2015	BOND FUND	\$0.00
31	2016	BOND FUND	\$0.00
31	2017	BOND	\$0.00
31	2018	BOND	\$0.00
31	2019	BOND	\$0.00
31	2020	BUILDING BOND	\$0.00
31	2021	BUILDING BOND	\$0.00
31	2022	BUILDING BOND	\$0.00
31	2023	BUILDING BOND	\$0.00
31	2024	BUILDING BOND	(\$46,468.00)
31	2025	BUILDING BOND	(\$154,816.83)
31	2026	BUILDING BOND	(\$96,557.33)
Fund 31 Total			<u>(\$297,842.16)</u>
32	2013	BOND FUND	\$0.00
32	2016	BOND FUND	\$0.00
32	2017	TRANSPORTATION BOND	\$0.00
32	2021	TRANSPORTATION BOND	(\$160,000.00)
Fund 32 Total			<u>(\$160,000.00)</u>
41	2013	Sinking	\$0.00
41	2014	Sinking	\$0.00

**Wellston Public Schools**

**Balance Sheet**

Options: As Of Date: 5/31/2026

41	2015	Sinking	\$0.00
41	2016	Sinking	\$0.00
41	2017	SINKING	\$0.00
41	2018	SINKING	\$0.00
41	2019	SINKING	\$0.00
41	2020	SINKING	\$0.00
41	2021	SINKING	\$0.00
41	2022	SINKING	\$0.00
41	2023	SINKING	\$0.00
41	2024	SINKING	(\$225,750.00)
41	2025	SINKING	(\$271,869.69)
41	2026	SINKING	(\$46,087.50)
		<b>Fund 41 Total</b>	<b>(\$543,707.19)</b>
60	2017	HS/MS ACTIVITY FUND	\$0.00
60	2018	HS/MS ACTIVITY FUND	\$81,469.38
60	2019	HS/MS ACTIVITY FUND	\$90,633.42
60	2020	HS/MS ACTIVITY FUND	\$73,772.98
60	2021	HS/MS ACTIVITY FUND	\$77,433.50
60	2022	HS/MS ACTIVITY FUND	\$79,399.36
60	2023	HS/MS ACTIVITY FUND	\$109,982.15
60	2024	HS/MS ACTIVITY FUND	\$47,269.04
60	2025	HS/MS ACTIVITY FUND	(\$270,061.66)
60	2026	HS/MS ACTIVITY FUND	(\$216,513.39)
		<b>Fund 60 Total</b>	<b>\$73,384.78</b>
61	2017	ELEMENTARY ACTIVITY FUND	\$25,276.57
61	2018	ELEMENTARY ACTIVITY FUND	\$32,423.23
61	2019	ELEMENTARY ACTIVITY FUND	\$35,126.67
61	2020	ELEMENTARY ACTIVITY FUND	\$17,072.96
61	2021	ELEMENTARY ACTIVITY FUND	\$23,278.00
61	2022	ELEMENTARY ACTIVITY FUND	\$29,827.72
61	2023	ELEMENTARY ACTIVITY FUND	\$52,649.61
61	2024	ELEMENTARY ACTIVITY FUND	\$54,536.87
61	2025	ELEMENTARY ACTIVITY FUND	\$31,531.29
61	2026	ELEMENTARY ACTIVITY FUND	\$31,429.21
		<b>Fund 61 Total</b>	<b>\$333,152.13</b>
81	2025	GIFT FUND	(\$241.00)
		<b>Fund 81 Total</b>	<b>(\$241.00)</b>
		<b>Fund Balance Total</b>	<b>(\$17,839,557.38)</b>
		<b>Liabilities, Reserves and Fund Balance Total</b>	<b>(\$17,536,426.58)</b>

**Revenue vs Expense 2021-2026**

Month	2021-2022		2022-2023		2023-2024		2024-2025		2025-2026	
	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses
July	144,777.92	239,336.08	50,749.41	73,001.39	42,331.06	123,782.31	39,696.40	45,151.60	78,296.33	78,113.02
August	307,537.94	174,525.72	264,046.01	237,792.96	336,646.62	353,374.92	449,149.14	639,219.08	366,437.62	769,776.86
September	424,000.31	514,116.06	293,770.22	904,767.39	337,665.16	893,607.06	315,417.05	229,545.28	304,608.50	137,333.17
October	296,172.12	395,513.40	293,772.73	142,823.27	313,995.24	139,051.86	285,038.35	508,780.88	313,626.56	838,674.76
November	282,432.71	583,333.66	268,401.34	617,346.48	405,242.48	375,202.58	459,619.24	749,308.81	325,200.77	66,271.46
December	384,191.86	370,988.92	786,725.89	447,619.53	503,919.59	493,599.88	352,568.11	256,803.26	433,881.77	674,531.55
January	1,033,658.15	408,799.00	1,124,303.32	402,321.48	1,124,446.37	476,455.98	1,233,202.46	570,309.71	1,395,464.17	682,138.27
February	493,638.47	468,307.74	516,977.28	421,003.13	610,238.77	488,494.70	537,341.78	412,227.80	862,218.89	409,589.75
March	290,797.46	376,783.17	349,672.33	714,308.55	474,074.07	510,565.71	340,290.78	52,891.51	367,409.47	68,654.57
April	663,549.54	620,509.44	478,381.44	342,293.27	531,673.14	655,467.36	515,020.42	681,206.30	599,115.84	810,281.69
May	641,746.02	1,323,932.57	382,670.15	1,293,769.93	648,533.81	1,419,006.25	456,251.98	1,334,851.55	515,957.27	1,060,991.45
June	554,604.91	86,765.69	671,708.04	124,571.10	469,366.57	103,516.61	1,222,793.72	169,634.13		
Totals	#####	#####	\$5,481,178.16	\$5,721,618.48	\$5,798,132.88	\$6,032,125.22	\$6,206,389.43	\$5,649,929.91	\$5,562,217.19	\$5,596,356.55
over/short	#####	#####	(\$240,440.32)	(\$233,992.34)			\$556,459.52		(\$34,139.36)	

Notes:

General Fund 11 Only

Month	2021-2022		2022-2023		2023-2024		2024-2025		2025-2026	
	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses	Revenue	Expenses
July	142,211.93	143,371.66	48,868.96	73,001.39	40,910.93	123,782.31	37,101.61	44,676.60	74,812.22	78,113.02
August	304,784.09	127,405.72	262,552.03	110,570.22	334,726.87	208,374.92	446,827.78	514,158.08	365,361.63	502,614.17
September	421,722.16	443,007.58	289,383.14	902,517.39	334,374.66	893,607.06	312,657.26	105,734.28	301,600.99	124,329.71
October	293,000.00	384,195.90	291,710.71	83,959.52	310,905.18	133,676.86	282,119.26	482,874.94	309,956.24	835,846.12
November	281,283.24	583,333.66	266,728.66	617,346.48	403,894.20	375,202.58	458,551.90	749,308.81	323,846.05	51,057.96
December	375,921.95	369,588.92	776,849.10	444,760.03	501,779.49	493,599.88	350,808.03	256,803.26	431,541.52	651,901.55
January	864,094.17	408,799.00	944,085.33	402,321.48	895,110.40	456,407.49	1,036,373.88	570,309.71	1,158,051.36	665,453.52
February	443,327.89	468,307.74	465,709.94	407,767.51	548,927.25	483,235.43	435,369.24	412,227.80	708,034.21	409,589.75
March	285,607.00	376,783.17	345,364.79	713,114.80	464,790.03	510,565.71	335,738.54	52,891.51	359,824.88	68,654.57
April	628,520.08	395,081.94	446,348.16	71,924.02	496,063.06	435,092.36	488,673.53	461,497.15	558,628.77	808,281.69
May	623,567.67	1,320,653.75	363,601.04	1,270,329.93	634,346.97	1,419,006.25	435,045.82	1,333,869.08	489,200.10	1,027,921.97
June	551,594.01	86,765.69	561,253.58	122,684.35	407,791.48	61,012.93	420,227.83	75,299.10		
Totals	\$5,215,634.19	#####	\$5,062,455.44	\$5,220,297.12	\$5,373,620.52	\$5,593,563.78	\$5,039,494.68	\$5,059,650.32	\$5,080,857.97	\$5,223,764.03
over/short	\$108,339.46		(\$157,841.68)		(\$219,943.26)		(\$20,155.64)		(\$142,906.06)	

# May 2026

<u>General #11</u>		<u>Building #21</u>	
\$ 721,267.15	Balance Forward	\$ 214,095.96	Balance Forward
\$ 1,027,921.97	Warrants 2359-2643		Warrants
		\$ 550.00	5/7 E. Underwood
\$ 16.00	5/5 Parchment	\$ 8,311.85	5/13 Lincoln County Clerk
\$ 76.73	5/5 Department of the Treasury		
\$ 12,039.04	5/11 Wellston Schools Activity Fund	<u>\$ 222,957.81</u>	Balance
\$ 29,315.96	5/11 OK Tax Commission		
\$ 66,775.62	5/13 Lincoln County Clerk	<u>Building Bond #31</u>	
\$ 585.56	5/14 OSDE Certified in Lieu of	\$ 420,317.62	Balance Forward
\$ 1,859.02	5/14 OSDE Ace Technology	\$ 256.98	Warrant 3123
\$ 2,048.65	5/14 OSDE Support in Lieu of		
\$ 3,197.40	5/14 OSDE Purchase of Textbooks	<u>\$ 420,060.64</u>	Balance
\$ 15,271.20	5/14 OSDE Support Health Allowance		
\$ 24,603.60	5/14 OSDE Certified Health Allowance	<u>Sinking Fund #41</u>	
\$ 246,753.42	5/14 OSDE Financial Support	\$ 262,685.89	Balance Forward
\$ 1,101.58	5/15 OSDE State Lunch Matching	\$ 17,895.32	5/13 Lincoln County Clerk
\$ 7,185.74	5/15 OSDE School Breakfast	\$ 32,812.50	Warrant 4104
\$ 18,745.50	5/15 OSDE School Lunch	<u>\$ 247,768.71</u>	Balance
\$ 105.09	5/19 Arvest CC Cash Back		
\$ 18.71	5/21 AT&T Refund on final bill	<u>Gift Fund #81</u>	
\$ 5,333.08	5/22 OK Land Commission	\$ 241.00	Balance Forward
\$ 1.00	5/26 Casey's General Stores		
\$ 450.00	5/26 Lincoln County Partnership		
\$ 17,410.00	5/26 OK Dept of Career & Tech Ed	<u>\$ 241.00</u>	Balance
\$ 17,488.61	5/26 Lincoln County Partnership		
\$ 18,344.00	5/29 Department of the Treasury		
\$ 12.85	5/31 First Bank & Trust MM Interest		
\$ 461.74	5/31 First Bank & Trust Interest		
<u>\$ 182,545.28</u>	Balance		
		<u>Transportation Fund</u>	
		\$ 145,000.00	

#900211

\$	7,273.10	Balance Forward
\$	12.85	Interest earned
<hr/>		
\$	7,285.95	Balance

\$	1,763,607.62	Balance Forward
\$	515,957.27	Revenue
\$	1,060,991.45	Expenses
<hr/>		
\$	1,218,573.44	Balance

\$	1,514,419.04	Bank Balance
\$	303,130.80	Outstanding Warrants
\$	7,285.95	Money Market
\$	0.75	Bank Check Kelly Curry
<hr/>		
\$	1,218,573.44	Balance

General

\$	489,200.10	Revenue
\$	1,027,921.97	Expenses

# Wellston Public Schools

## Revenue By Month

Options: Fiscal Year: 2026, Funds: 11-41

Account	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	April	May	Jun	Total
AR 1110	\$8,923.80	\$0.00	\$0.00	\$0.00	\$263.46	\$4,186.12	\$753,059.96	\$312,479.24	\$2,571.56	\$124,111.47	\$81,215.66	\$0.00	\$1,304,811.27
AR 1120	\$4,522.35	\$4,209.38	\$5,357.96	\$12,149.40	\$2,759.95	\$1,889.43	\$5,973.62	\$3,744.74	\$2,307.52	\$4,577.17	\$3,142.29	\$0.00	\$50,633.81
AR 1190	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AR 1310	\$592.61	\$556.37	\$470.59	\$390.58	\$370.81	\$311.57	\$0.00	\$592.61	\$1,527.70	\$794.06	\$474.59	\$0.00	\$6,081.49
AR 1350	\$716.49	\$615.49	\$297.93	\$292.84	\$480.49	\$129.32	\$221.55	\$2,442.05	\$2,467.24	\$804.92	\$1,194.17	\$0.00	\$9,662.49
AR 1420	\$0.00	\$0.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$550.00	\$0.00	\$4,950.00
AR 1440	\$0.00	\$700.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$700.00
AR 1590	\$57.29	\$232.85	\$677.34	\$196.23	\$705.37	\$341.74	\$167.24	\$103.94	\$849.39	\$853.45	\$18,560.53	\$0.00	\$22,745.37
AR 1610	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150.00	\$0.00	\$0.00	\$0.00	\$1.00	\$0.00	\$151.00
AR 2100	\$527.16	\$2,002.41	\$622.72	\$677.78	\$222.31	\$252.98	\$87,953.12	\$58,689.00	\$1,961.00	\$29,494.29	\$5,436.34	\$0.00	\$187,839.11
AR 2200	\$1,318.02	\$1,629.01	\$1,016.23	\$1,233.29	\$2,012.27	\$1,420.35	\$1,420.68	\$1,594.43	\$1,631.18	\$2,576.26	\$1,994.33	\$0.00	\$17,846.05
AR 2300	\$3,107.24	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,107.24
AR 3110	\$3,900.43	\$2,436.64	\$2,047.98	\$2,283.26	\$2,094.91	\$1,069.18	\$2,904.97	\$1,991.22	\$2,094.59	\$2,833.55	\$3,152.02	\$0.00	\$26,808.75
AR 3120	\$4,564.52	\$17,765.66	\$16,661.67	\$17,709.17	\$16,813.12	\$14,276.17	\$17,056.14	\$17,260.86	\$15,766.83	\$17,010.33	\$17,225.44	\$0.00	\$172,109.91
AR 3130	\$9,048.29	\$9,866.91	\$11,099.66	\$12,263.74	\$9,824.92	\$9,417.62	\$8,954.86	\$10,638.42	\$11,367.37	\$11,431.80	\$8,938.50	\$0.00	\$112,852.09
AR 3140	\$7,086.04	\$4,754.64	\$5,582.77	\$7,008.14	\$6,261.52	\$5,894.94	\$11,659.96	\$6,879.03	\$7,036.95	\$7,688.06	\$5,333.08	\$0.00	\$75,185.13
AR 3150	\$32.21	\$30.68	\$29.46	\$58.93	\$0.00	\$106.06	\$29.46	\$62.60	\$29.46	\$29.46	\$0.00	\$0.00	\$408.32
AR 3160	\$2.75	\$0.00	\$0.00	\$0.00	\$0.00	\$7.38	\$0.00	\$10.87	\$0.00	\$0.00	\$0.00	\$0.00	\$21.00
AR 3210	\$0.00	\$184,443.64	\$184,498.78	\$184,471.21	\$184,471.21	\$184,471.21	\$410,198.85	\$222,002.97	\$222,066.76	\$222,078.08	\$246,753.42	\$0.00	\$2,245,456.13
AR 3250	\$0.00	\$38,462.98	\$38,462.98	\$38,462.98	\$38,462.98	\$38,462.98	\$43,044.34	\$39,226.53	\$31,479.14	\$38,258.12	\$42,509.01	\$0.00	\$386,832.04
AR 3413	\$4,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,000.00
AR 3415	\$0.00	\$0.00	\$0.00	\$0.00	\$13,649.79	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$13,649.79
AR 3420	\$0.00	\$2,588.71	\$2,588.71	\$2,588.71	\$2,588.72	\$2,588.71	\$4,322.39	\$2,877.66	\$2,877.66	\$2,877.65	\$3,197.40	\$0.00	\$29,096.32
AR 3435	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,978.65	\$0.00	\$0.00	\$0.00	\$0.00	\$54,978.65
AR 3436	\$0.00	\$93,041.47	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$93,041.47
AR 3438	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$54,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$54,000.00
AR 3610	\$0.00	\$0.00	\$4,240.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,240.16
AR 3620	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$103.00	\$0.00	\$0.00	\$0.00	\$0.00	\$103.00
AR 3640	\$29,897.13	\$2,608.78	\$0.00	\$0.00	\$6,368.72	\$0.00	\$0.00	\$37,547.65	\$0.00	\$6,847.77	\$17,938.61	\$0.00	\$101,208.66
AR 3690	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41,600.00	\$0.00	\$0.00	\$1,859.02	\$0.00	\$43,459.02
AR 3720	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,101.70	\$0.00	\$0.00	\$0.00	\$1,101.58	\$0.00	\$2,203.28
AR 3811	\$0.00	\$0.00	\$3,960.00	\$0.00	\$0.00	\$7,660.00	\$0.00	\$0.00	\$3,960.00	\$0.00	\$7,660.00	\$0.00	\$23,240.00
AR 3812	\$0.00	\$0.00	\$9,750.00	\$0.00	\$0.00	\$9,750.00	\$0.00	\$0.00	\$9,750.00	\$0.00	\$9,750.00	\$0.00	\$39,000.00
AR 4210	\$0.00	\$0.00	\$0.00	\$0.00	\$30,290.06	\$1,500.00	\$0.00	\$0.00	\$0.00	\$53,664.89	\$0.00	\$0.00	\$85,454.95
AR 4271	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$35,350.73	\$0.00	\$0.00	\$0.00	\$387.30	\$0.00	\$0.00	\$35,738.03
AR 4310	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$23,942.86	\$0.00	\$0.00	\$0.00	\$36,977.82	\$0.00	\$0.00	\$60,920.68
AR 4340	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,880.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,880.88
AR 4442	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,450.08	\$0.00	\$0.00	\$0.00	\$4,556.20	\$0.00	\$0.00	\$10,006.28
AR 4689	\$0.00	\$492.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$492.00
AR 4710	\$0.00	\$0.00	\$11,194.05	\$22,077.64	\$0.00	\$18,763.58	\$31,412.01	\$13,165.71	\$17,917.63	\$12,935.89	\$18,745.50	\$0.00	\$146,212.01
AR 4720	\$0.00	\$0.00	\$4,769.26	\$9,596.72	\$0.00	\$9,207.88	\$14,461.18	\$6,144.70	\$8,504.88	\$5,645.76	\$7,185.74	\$0.00	\$65,516.12
AR 4760	\$0.00	\$0.00	\$730.25	\$1,565.94	\$2,443.74	\$0.00	\$822.14	\$790.63	\$2,692.61	\$737.24	\$0.00	\$0.00	\$9,782.55
AR 4821	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,394.30	\$0.00	\$0.00	\$11,394.30

# Wellston Public Schools

## Revenue By Month

Options: Fiscal Year: 2026, Funds: 11-41

Account	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	April	May	Jun	Total
AR 5160	\$0.00	\$0.00	\$0.00	\$0.00	\$4,566.42	\$0.00	\$0.00	\$26,742.38	\$0.00	\$0.00	\$12,039.04	\$0.00	\$43,347.84
<b>Total</b>	<b>\$78,296.33</b>	<b>\$366,437.62</b>	<b>\$304,608.50</b>	<b>\$313,576.56</b>	<b>\$325,200.77</b>	<b>\$433,881.77</b>	<b>\$1,395,464.17</b>	<b>\$862,218.89</b>	<b>\$367,409.47</b>	<b>\$599,115.84</b>	<b>\$515,957.27</b>	<b>\$0.00</b>	<b>\$5,562,167.19</b>

## Wellston Public Schools

### Revenue/Expenditure Summary

Options: Fund: 60, Date Range: 5/1/2026 - 5/31/2026

	Begin Balance	Receipts	Adjusting Entries	Payments	Cash End Balance	Unpaid POs	End Balance
801 ATHLETICS	\$4,129.16	\$1,546.00	\$0.00	\$624.00	\$5,051.16	\$1,300.00	\$3,751.16
802 FFA	\$21,888.05	\$2,670.95	\$0.00	\$4,993.02	\$19,565.98	\$5,340.00	\$14,225.98
807 WEA	\$8,854.91	\$194.00	\$0.00	\$0.00	\$9,048.91	\$276.10	\$8,772.81
808 H.S. SOFTBALL	\$3,915.53	\$0.00	\$0.00	\$126.70	\$3,788.83	\$0.00	\$3,788.83
809 FCCLA	\$781.33	\$0.00	\$0.00	\$197.82	\$583.51	\$202.18	\$381.33
811 MURAL FUND	\$489.50	\$0.00	\$0.00	\$0.00	\$489.50	\$0.00	\$489.50
812 YEARBOOK	\$2,215.07	\$260.00	\$0.00	\$0.00	\$2,475.07	\$0.00	\$2,475.07
814 H.S. CHEERLEADERS	\$1,380.93	\$575.00	\$0.00	\$0.00	\$1,955.93	\$3,995.00	(\$2,039.07)
818 BAND	\$8,990.68	\$249.00	\$0.00	\$616.50	\$8,623.18	\$284.40	\$8,338.78
820 COUNSELOR	\$440.53	\$0.00	\$0.00	\$0.00	\$440.53	\$0.00	\$440.53
821 M.S. CHEERLEADERS	\$975.13	\$570.00	\$0.00	\$0.00	\$1,545.13	\$2,670.00	(\$1,124.87)
822 CONCESSION	\$6,159.05	\$0.00	\$0.00	\$0.00	\$6,159.05	\$0.00	\$6,159.05
824 NATIONAL HONOR SOCIETY	\$562.74	\$0.00	\$0.00	\$0.00	\$562.74	\$0.00	\$562.74
828 ART CLASS	\$550.54	\$0.00	\$0.00	\$39.46	\$511.08	\$0.00	\$511.08
829 CLASS OF 2026	\$3,512.27	\$0.00	\$0.00	\$401.51	\$3,110.76	\$2,081.10	\$1,029.66
830 CLASS OF 2028	\$428.38	\$0.00	\$0.00	\$0.00	\$428.38	\$0.00	\$428.38
832 FELLOWSHIP CHRISTIAN ATHLETES	\$30.34	\$0.00	\$0.00	\$0.00	\$30.34	\$0.00	\$30.34
834 BASEBALL	\$6,449.26	\$0.00	\$0.00	\$1,467.95	\$4,981.31	\$460.00	\$4,521.31
835 CHILD NUTRITION	\$12,039.04	\$8,676.75	\$0.00	\$12,039.04	\$8,676.75	\$0.00	\$8,676.75
836 BETTY WATERSON-CNP	\$355.97	\$0.00	\$0.00	\$0.00	\$355.97	\$0.00	\$355.97
837 MISCELLANEOUS	\$2,192.76	\$120.83	\$0.00	\$0.00	\$2,313.59	\$0.00	\$2,313.59
838 PARAGON	(\$338.28)	\$15.00	\$0.00	\$95.84	(\$419.12)	\$0.00	(\$419.12)
841 CLASS OF 2027	\$2,349.91	\$0.00	\$0.00	\$629.74	\$1,720.17	\$0.00	\$1,720.17
843 LIBRARY	\$225.47	\$0.00	\$0.00	\$0.00	\$225.47	\$0.00	\$225.47
845 GOLF	\$1,579.20	\$35.00	\$0.00	\$0.00	\$1,614.20	\$0.00	\$1,614.20
846 SCIENCE CLUB	\$77.51	\$0.00	\$0.00	\$0.00	\$77.51	\$0.00	\$77.51
847 TRACK	\$2,365.00	\$260.00	\$0.00	\$0.00	\$2,625.00	\$1,199.00	\$1,426.00
848 DEVICE INSURANCE	\$3,329.00	\$145.00	\$0.00	\$460.20	\$3,013.80	\$315.35	\$2,698.45
850 LEGAKO SCHOLARSHIP FUND	\$12,751.87	\$0.00	\$0.00	\$0.00	\$12,751.87	\$0.00	\$12,751.87
851 H.S. MISC	\$134.93	\$0.00	\$0.00	\$0.00	\$134.93	\$0.00	\$134.93
852 GIRLS BASKETBALL	\$5,990.91	\$1,590.00	\$0.00	\$945.00	\$6,635.91	\$1,600.00	\$5,035.91
853 BOYS BASKETBALL	\$3,366.92	\$0.00	\$0.00	\$0.00	\$3,366.92	\$2,250.00	\$1,116.92
856 BPA	\$1,595.36	\$0.00	\$0.00	\$315.27	\$1,280.09	\$0.00	\$1,280.09
858 TEACHER OF THE YEAR	\$771.00	\$114.00	\$0.00	\$825.00	\$60.00	\$0.00	\$60.00
859 BILL FORGEY SCHOLARSHIP FUND	\$1,000.00	\$500.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$1,500.00
860 TROY SWAFFORD SCHOLARSHIP	\$1,775.00	\$0.00	\$0.00	\$0.00	\$1,775.00	\$0.00	\$1,775.00
<b>Total</b>	<b>\$123,314.97</b>	<b>\$17,521.53</b>	<b>\$0.00</b>	<b>\$23,777.05</b>	<b>\$117,059.45</b>	<b>\$21,973.13</b>	<b>\$95,086.32</b>

Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 27 - 27, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	27	07/01/2025	12138	OREILLY AUTO PARTS	BPO MONTHLY BILLING	10,000.00
<b>Non-Payroll Total:</b>						<b>\$10,000.00</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$10,000.00</b>

Christa Cooper



Capital Hall



Ben Gene

# Wellston Public Schools

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 21 - 21, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	21	07/01/2025	12489	EUREKA WATER CO	BPO MONTHLY BILLING	1,065.00
<b>Non-Payroll Total:</b>						<b>\$1,065.00</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$1,065.00</b>

# Wellston Public Schools

## Encumbrance Register

**Options:** Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 24 - 24, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	24	07/01/2025	12266	KRISTA MOTLEY, MS, CCC-SLP	BPO MONTHLY BILLING - SPEECH THERAPY	66,412.50

<b>Non-Payroll Total:</b>	<b>\$66,412.50</b>
<b>Payroll Total:</b>	<b>\$0.00</b>
<b>Balance Forward:</b>	<b>\$0.00</b>
<b>Report Total:</b>	<b>\$66,412.50</b>

# Wellston Public Schools

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 35 - 35, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	35	07/01/2025	13433	JANICE GRAY	EVALUATION/TESTING	5,400.00
<b>Non-Payroll Total:</b>						<b>\$5,400.00</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$5,400.00</b>

# Wellston Public Schools

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 89 - 89, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	89	07/17/2025	13517	HOLT TRUCK CENTERS	BPO MONTHLY BILLING	9,900.00
<b>Non-Payroll Total:</b>						<b>\$9,900.00</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$9,900.00</b>

# Wellston Public Schools

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 236 - 236, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	236	03/01/2026	13953	YOUTH & FAMILY RESOURCE CENTER	THERAPIST SERVICES	6,980.00

<b>Non-Payroll Total:</b>	<b>\$6,980.00</b>
<b>Payroll Total:</b>	<b>\$0.00</b>
<b>Balance Forward:</b>	<b>\$0.00</b>
<b>Report Total:</b>	<b>\$6,980.00</b>

# Wellston Public Schools

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 6 - 6, Fund(s): GENERAL

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
11	6	07/01/2025	704	HILAND DAIRY FOODS CO	BPO MONTHLY BILLING	31,558.06
<b>Non-Payroll Total:</b>						<b>\$31,558.06</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$31,558.06</b>

## Encumbrance Register

Options: Year: 2025-2026, Date Range: 7/1/2025 - 6/30/2026, PO Range: 22 - 50, Fund(s): BUILDING BOND

Fund	PO No	Date	Vendor No	Vendor	Description	Amount
31	22	04/01/2026	13427	CALDWELL'S HEATING COOLING & REF	HEATER SERVICE	256.98
31	23	05/15/2026	13964	MIDWEST WRECKING CO LLC	DEMOLITION AG PROJECT	4,280.00
31	24	05/15/2026	13899	COMMERCIAL DOOR LLC	GYM DOOR HARDWARE	6,169.66
31	25	06/01/2026	12835	THOMAS YATES	AG BLDG RENOVATIONS	11,500.00
<b>Non-Payroll Total:</b>						<b>\$22,206.64</b>
<b>Payroll Total:</b>						<b>\$0.00</b>
<b>Balance Forward:</b>						<b>\$0.00</b>
<b>Report Total:</b>						<b>\$22,206.64</b>

East Central Oklahoma On-Line Consortium  
2026-2027 Cooperative Agreement

This agreement is entered into as of July 1, 2026 between  
Gordon Cooper Technology Center 63-V005 (the “Administrator”) and:

Allen Public Schools District 62-I001	New Lima Public Schools 67-I006
Asher Public Schools District 63-I112	North Rock Creek Public Schools District 63-I010
Bethel Public Schools District 63-I003	Paden Public Schools District 54-I014
Bowlegs Public Schools District 67-I003	Paoli Public Schools 25-I005
Butner Public Schools 67-I015	Sasakwa Public Schools District 67-I010
Byng Public Schools District 62-I016	Seminole Public Schools District 67-I001
Chandler Public Schools 41-I001	Shawnee Public Schools District 63-I093
Dale Public Schools District 63-I002	Stratford Public Schools District 25-I002
Earlsboro Public Schools District 63-I005	Strother Public School District 67-I014
ElmoreCity-Pernell Public Schools District 25-I072	Tecumseh Public Schools District 63-I092
Harrah Public Schools District 55-I007	The Academy of Seminole
Lexington Public Schools District 14-I057	Varnum Public Schools District 67-I007
Little Axe Public Schools District 14-I070	Wanette Public Schools District 63-I115
Macomb Public Schools District 63-I004	Wellston Public Schools District 41-I004
Maud Public Schools District 63-I117	
McLoud Public Schools District 63-I001	

**RECITALS:**

- A. The Cooperative Districts have determined that it is in their mutual interest to jointly pursue on-line coursework. The objective is to provide students in the cooperative districts coursework available through an on-line curriculum provider and associated support services.
- B. The Cooperative Districts have selected Gordon Cooper Technology Center to act as the Fiscal Administrator (“Administrator”) and keep the accounting records of the joint program.
- C. The Cooperative Districts have determined that the Administrator should obtain and enter into agreements for coursework available through an on-line curriculum provider and associated support services as necessary to further their joint undertaking. The associated costs shall be allocated among the Cooperative Districts as indicated in “Exhibit A” of this agreement.

In consideration of the mutual covenants contained herein, and intending to be legally bound, the Cooperative Districts agree as follows:

**Cooperative Agreement.** The Cooperative Districts are school districts with the authority under Okla. Stat. Title 70, § 5-117(C), to enter into cooperative agreements. The Cooperative Districts wish to enter into this Agreement to allocate the costs of an on-line curriculum provider and the associated support services, to

include but not limited to, hiring an On-Line Consortium Coordinator for the benefit of the cooperative districts and students in the cooperative districts. The Cooperative Districts have agreed to share the cost of the services in the manner set forth in "Exhibit A" of this agreement.

1. **Term.** The Term of this Agreement will begin on the date it is fully executed by all parties and will terminate on June 30, 2027. The Agreement may be renewed by agreement of the parties for successive one year terms beginning on July 1 and ending on June 30 of each year (each a "Renewal Year").

2. **Duties of Administrator.** The Cooperative Members hereby designate and appoint Gordon Cooper Technology Center to serve as the administrative entity responsible for administering the parties' joint on-line coursework program (the "Administrator"). The Administrator will contract with vendors, individuals, or others as needed for services relating to the on-line coursework plan (the "Contract"). The total amount of the fees and related expenses to be paid by participating Cooperative Members for FY 2027 shall be \$650 per seat (unless a site license is chosen "Exhibit B"). The number of seats that each Cooperative Member is responsible for shall correspond to the chart on "Exhibit A". The Administrator shall promptly submit an invoice to each Cooperative District for that District's share of necessary fees and costs on or before September 30, 2027. All sums due from the Cooperative Districts under the terms of this Agreement shall be paid to the Administrator who shall deposit the funds into a separate account established for such purpose. Upon receipt of all remittances, the Administrator shall pay the associated fees for services rendered by vendors, individuals or others with whom an agreement is entered. The Administrator is also authorized by this Agreement to arrange for related services connected with the preparation and administration of this contract to include, but not be limited to, legal fees and costs. Additional expenses incurred by the Administrator related to this Agreement shall be charged to participating districts on a pro rata basis in the same manner as the services procured pursuant to this contract. The Administrator shall not incur any indebtedness for or on behalf of the Cooperative Districts other than the obligation to pay the fees and costs described in this Agreement.

**Duties of Cooperative Districts.** The Cooperative Districts shall be responsible for any support to students required by the OSDE Accreditation process. Said support shall include but is not limited to: providing appropriate "teacher of record" for each course offered, providing proper monitoring of on-line student progress, provide students with periodic access to on-line coursework, provide single "point of contact" for administrative aspect of the on-line coursework, participate in required training for necessary Cooperative District staff member(s), and insure that proper documents are completed and returned to appropriate Administrator provide services that exceed those provided through this cooperative agreement such as but not limited to on-line coursework and a state approved teacher of record the cost of such service will be negotiated directly with **Edgenuity** by the respective cooperative and payable by the cooperative district directly to the approved on-line vendor:

**Edgenuity 8860 E. Chaparral Road Suite 100, Scottsdale AZ, 85250 thru Horizon.**

3. **Board of Directors.** The Cooperative Districts, for purposes of this agreement, will utilize a Board of Directors made up of one (1) representative from each participating district. The role of the Board of Directors will be to meet at least once annually to discuss and make recommendations regarding the activities associated with services provided through this agreement.

4. **Financial Arrangements.** The Cooperative Districts agree to allocate the fees and associated expenses, as described in this Agreement, among themselves based upon the amounts associated with each district's FY2026 Final ADM as indicated on Exhibit "A" and or FY2026 Final ADM, as attached hereto and incorporated herein. Exhibit A shall be amended for each Renewal Term to account for changes in the number of districts, the ADM changes of said Cooperative Districts, changes in services provided, and any other pricing changes necessary.

5. **Compliance with Laws.** Each Cooperative District represents and warrants to the others that this Agreement has been duly authorized by its Board of Education, and constitutes a valid and binding agreement enforceable in accordance with its terms.

6. **Amendment.** This Agreement represents the entire understanding of the parties with respect to the terms and conditions contained herein and may be modified only by mutual agreement of the parties.

7. **Counterparts.** This Agreement may be executed in multiple counterparts, each of which will be deemed an original and all of which, together, shall constitute the Agreement.

**2025-2026 End of Year ADM**\_\_\_\_\_

**Tier (from Exhibit A)**\_\_\_\_\_

**Dated this**\_\_\_\_\_ **day of** \_\_\_\_\_, \_\_\_\_\_

**By:**\_\_\_\_\_

**President, Board of Education**

**Of:**\_\_\_\_\_ **District**

**Exhibit A**

**FY2026 East Central Oklahoma On-Line Consortium**

**Cooperative Agreement**

**Financial Participation Amount by FY2026 Final District ADM**

**Cost for per seat licenses:**

**Tier I Schools**

**5 seats x \$650 per seat = \$3,250.00 - FY2025 Final ADM between 0 – 300 ADM**

**Tier II Schools**

**10 seats x \$650 per seat = \$6,500.00 - FY2025 Final ADM between 301 – 700 ADM**

**Tier III Schools**

**15 seats x \$650 per seat = \$9,750.00 - FY2025 Final ADM between 701 – 1400 ADM**

**Tier IV Schools**

**20 seats x \$650 per seat = \$13,000.00 – FY2025 Final ADM 1401 and larger ADM or Technology Center District**

**Tier V Schools**

**30 seats x \$650 per seat = \$19,500.00 – FY2025 ADM 2,001-3,000 ADM**

**Tier VI Schools**

**50 seats x \$650 per seat = \$32,500.00 – FY2025 ADM 3,001 and larger ADM**

**\*Any schools added to the FY2027 contract shall be required to pay a “buy-in” fee equal to their tiered rate for their district ADM (see Exhibit A) . This “buy-in” fee will be good as long as the district continues as a “Cooperative District.” Any district that stops their affiliation with the on-line consortium but decides to rejoin the on-line consortium shall be required to pay the “buy-in” fee to rejoin the consortium.**

**Primary contact name:**

Wellston Middle Schools 710 BOX 00  
Wellston, Oklahoma 74881  
United States

08-08-2026  
**Service end date:**  
08-07-2027  
**Payment terms:**  
Upfront  
**Billing terms:**  
Net 30

**Primary contact email:**  
ewithrow@wellstonschools.org

**Will a PO be required? (If Yes, please provide form)**  
Y = Yes or N = No or M = Maybe

**NoRedInk Remittance Address for Checks:**  
NoRedInk Corp  
PO Box 92507  
Las Vegas, NV 89193-2507

**Tax exempt? (If Yes, please provide certificate)**  
Y = Yes or N = No

**Billing email:**  
Billing Email

**Billing contact name:**  
Primary Billing Name Input

SUMMARY					
PRODUCT	SCHOOL	DESCRIPTION	SALES PRICE	QTY	TOTAL PRICE
School NoRedInk Premium	Wellston Middle High School	NoRedInk Premium for up to 260 students.	\$4,987.71	1	\$4,987.71
<b>TOTAL:</b>					\$4,987.71

- Start date will be as stated or later pending receipt of signatures and any required documents (PO and tax exempt certificates, as applicable).
- End date will be as stated or later to maintain the term length.
- If applicable, all unused Premium training services will expire annually on the service end date.
- Training dates can only be confirmed after order forms are signed by both parties.
- If applicable, state sales tax will be added to your invoice unless proof of exemption has been received by NoRedInk prior to invoicing.

**Please sign and return to:** [hannah.oliphant@noredink.com](mailto:hannah.oliphant@noredink.com)

**Contract terms:** This Order Form incorporates and is subject to the Master Services Terms — collectively the “Agreement” — and constitutes a binding contract entered into by and between NoRedInk Corp. (“NoRedInk”), a Delaware corporation with its principal place of business at 442 N Barranca Ave, Suite 153, Covina, CA 91723, and the entity listed below as client (“Client”).  
The Master Services Terms are available at: NoRedInk Master Services Agreement  
The Data Protection Addendum is available at: NoRedInk Data Protection Addendum



Purchaser: Wellston Public Schools  
Location: 800 Birch St , Wellston, OK, 74881  
Proposal for: Repair  
Date: 06/15/2026

Allied Elevator Services Inc. will provide labor for the following Job specification during regular hours of regular working days of the elevator trade:

Elevator Emergency Phone Monitorin

*We are estimating a cost of \$22.00 (Twenty-Two Dollars)  
Discounted paid in full amount (July 1, 2026-June 30, 2027 \$240.00)*

This proposal is valid for 60 days.

Purchaser agrees to provide safe access to the equipment and machine room areas. Should conditions develop beyond Allied Elevator Services control, making the building or premises in which Allied Elevator Services personnel are working unsafe, Allied Elevator Services reserves the right to discontinue work until such unsafe conditions are corrected. Should damage occur to Allied Elevator Services material or work on the premises by fire, theft, or otherwise, Purchaser shall compensate us, therefore.

It is agreed and understood that Allied Elevator Services is not responsible for damages, either to the vertical transportation equipment or to the building, or for any personal injury or death, arising from or resulting from any code required safety tests performed on this equipment.

Nothing in this agreement shall be construed to mean that Allied Elevator Services assumes any liability of any nature whatsoever arising out of or relating to or in any way connected with the use or operation of the equipment described above. Purchaser shall be solely responsible for the use, repair and maintenance of the equipment and for taking such steps including but not limited to providing attendant personnel, warning signs and other controls necessary to ensure the safety of the user or safe operation of the equipment. Allied Elevator Services shall NOT be responsible or liable for any damages, claims, suits, expenses and payments on account of or resulting from any injury, death, or damage to property arising or resulting from the misuse, abuse, or neglect of the equipment herein named or any other device covered by this contract. It is agreed and understood that Purchaser is solely responsible for ongoing maintenance and care of the equipment described above.

Purchaser hereby waives any and all rights of recovery, arising as a matter of law or otherwise, which Purchaser might now or hereafter have against Allied Elevator Services. Unless otherwise agreed, it is understood that the work shall be performed during regular working hours of regular working days of the elevator trade. If overtime work is mutually agreed upon and performed, the additional price, at Allied Elevator Services usual rates for such work, shall be added to the contract

price herein named.

It is expressly understood and agreed all prior agreements written or verbal regarding the subject matter herein are void and the acceptance of this Agreement shall constitute the contract for the material and work specified in this Agreement. ANY CHANGES TO THIS AGREEMENT **MUST** BE MADE IN WRITING AND SIGNED BY BOTH PARTIES. Premature cancellation of this Agreement or delayed notice of termination shall constitute a material breach of contract and the entire remaining amount of the contract will accelerate and become due to Allied Elevator as liquidated damages. In the event of a sale, lease or other transfer of ownership of the equipment described herein, or the premises in which it is located, Purchaser will provide Allied Elevator with thirty days (30) written notice of this transaction and Purchaser will notify new Purchaser of the existence of this agreement and provide Allied Elevator with the new Purchaser's complete contact information.

Allied Elevator Services reserves the right to terminate the Agreement in its entirety upon thirty days (30) written notice any time due to the Purchaser's breach of contract.

All payments are due within 30 (thirty) days of the invoice. Failure to pay any sum due by Purchaser within sixty days (60) will be a material breach. Any repairs, modernizations, upgrades, etc. will be subject to a 1.5% delinquent payment charge based on the signed agreement for services completed, if not received in thirty days (30) of invoice unless stated otherwise on contract signed and agreed by both parties. Any returned checks will have an additional fee of \$25.00.

Either party may terminate this agreement three (3) months after its inception upon thirty (30) days written notice by certified mail.

Should customer feel their elevator service needs are not being met and wishes to terminate agreement, customer must send Allied Elevator Services a certified letter stating any concerns, complaints, or issues. Once received by Allied Elevator Services, customer must allow sixty (60) days from delivered and signed for letter to correct any concerns, complaints, or issues as stated in the letter. Should these issues not be corrected or addressed Owner may cancel contract after the sixty (60) day period.

NOTICE: BY SIGNING THIS AGREEMENT, YOU ARE AGREEING TO HAVE ANY AND ALL DISPUTES BETWEEN YOU AND ALLIED ELEVATOR SERVICES RESOLVED BY ARIBTRATION AND YOU ARE GIVING UP YOUR RIGHT TO A COURT OR JURY TRIAL AS WELL AS YOUR RIGHT OF APPEAL. OTHER RIGHTS THAT YOU WOULD HAVE IF YOU WENT TO COURT MAY ALSO BE UNAVAILABLE OR MAY BE LIMITED IN ARBITRATION.

Accepted by: \_\_\_\_\_  
(Legal Name of Company)

By: \_\_\_\_\_  
(Signature of Authorized Individual and Title)

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Accepted by Allied Elevator Services, Inc.

By: \_\_\_\_\_ Date: \_\_\_\_\_  
(Signature of Allied Elevator Services, Inc.)





# SALES ORDER

Order Date: 06/05/2026

Start Date: 07/01/2026

Order #: 00137241

End Date: 06/30/2027

## Prepared For

Account Name: Wellston

Agency Code: 23847

Primary Contact: Susan Wray

Email: swray@wellstonschools.org

### Customer Information

Wellston  
800 Birch St  
Wellston, OK 74881-9453  
United States

### Bill-To Information

Wellston  
800 Birch St  
Wellston, OK 74881  
United States

## NWEA Sales Point of Contact

Lindsey Collins

lindsey.collins@nwea.org

## Products & Services

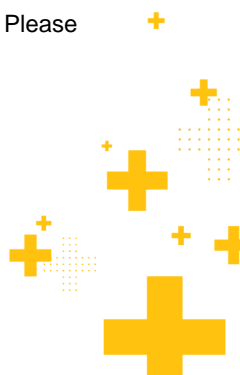
Product	Catalog Price	Sales Price	Quantity	Total Price	Item Discount
MAP Reading Fluency Add-on for Bundle price (incl. English & Spanish)	\$7.00	\$7.00	45	\$315.00	-\$0.00
MAP Growth K-12	\$14.50	\$13.50	315	\$4,252.50	-\$315.00
MAP Growth- Foundations Online – Bundle Add-on	\$750.00	\$750.00	1	\$750.00	-\$0.00
MAP Reading Fluency- Foundations Online – Bundle Add-on	\$750.00	\$750.00	1	\$750.00	-\$0.00

Discount	-\$315.00
Subtotal	\$6,067.50
Estimated Tax	\$0.00
<b>Grand Total</b>	<b>\$6,067.50</b>

## Invoicing Information

Unless otherwise specified, payment terms are Net 30. Remittance instructions will be included with your invoice.

Until this Sales Order is signed, the pricing is valid for 30 days from the Order Date listed at the top of this document. Please confirm the billing address or specify changes to your Sales Point of Contact.



For a copy of the latest NWEA division W-9, it is available at <https://support.hmhco.com/s/article/Billing-and-Invoices>. Click on "Requesting a W-9" and select "NWEA".

The Tax ID for NWEA, a division of HMH Education Company, is 04-1456030.

## Terms and Conditions

This Sales Order is between Customer and NWEA, a division of HMH Education Company, and is subject to the HMH Standard PreK-12 Terms of Purchase located at <https://www.hmhco.com/terms-of-purchase> (the "Agreement") for the Products and Services listed above. By signing this Sales Order, you agree you have read, understand, and agree to the Agreement.

## Signature

Customer  
Signature: \_\_\_\_\_

Customer  
Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Customer Title \_\_\_\_\_



**Memorandum of Understanding (MOU) between the LINCOLN\_\_ County Health  
Department and \_\_WELLSTON\_ School District**

**PARTIES:**

This Memorandum of Understanding (“MOU”) is entered into between the \_LINCOLN\_\_ County Health Department (“CHD”) which is part of the Oklahoma State Department of Health (“OSDH”) and the \_\_WELLSTON\_\_ School District (“School District), and collectively described as the Parties.

**LEGAL AUTHORITY**

CHD is authorized to enter into this MOU in accordance with 63 O.S. §§ 1-106 (C)(12); 1-202; and 1-205.

The School District is authorized to enter into this MOU in accordance with 70 O.S. § 5-117 (A)(14).

**PURPOSE AND STRUCTURE**

The Purpose of this MOU is to enable school-aged children and adolescents to access certain types of healthcare services provided by CHD. Each service that is approved by the Parties will be attached as its own addendum to this MOU.

The Parties understand that each Party should be able to fulfill its responsibilities under this MOU in accordance with the provisions of federal and state laws and regulations, as well as their own administrative policies and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If this occurs, then the Parties will seek a mutually agreed upon resolution.

This MOU consists of two parts: (1) Common Provisions and (2) Addenda related to specific health care services. The Common Provisions provide basic terms and conditions that apply to any and all healthcare services subject to this MOU. The Common Provisions do not obligate the Parties to agree to an addendum. Each addendum applies to the specific health care service described within it, specifies the responsibilities and roles of each Party for that particular healthcare service, and will include any specific requirements or laws for that healthcare service.

After the Parties have signed the MOU and each relevant addendum, the terms of all signed documents are in effect and any healthcare service pursuant to an addendum will be subject to the entire MOU. In the event of a conflict between the terms of the Common Provisions and any addendum, the relevant term of the addendum will prevail, but only as to the healthcare service described in that particular addendum.

**COMMON PROVISIONS**

**I. Consent for Services and Review of Materials**

- a. The CHD will only provide services if the appropriate consent form is signed by a parent/guardian and reviewed by CHD staff.

- b. The School District will have an opportunity to review materials and forms that the CHD has requested to be distributed to the parents/guardian of School District students. During this review the School District may ask the CHD questions about the materials and forms.

## **II. Confidentiality of Records**

- a. The Parties agree that the healthcare services being provided through this MOU includes protected health information (“PHI”) subject to the Health Insurance Portability and Accountability Act of 1996, applicable provisions of the American Recovery and Reinvestment Act of 2009 (“ARRA”), the Health Information Technology for Economic and Clinical Health (“HITECH”) Act, and the HIPAA Omnibus Final Rule, including all regulations enacted under these laws (collectively, “HIPAA”).
- b. The Parties agree to comply with HIPAA and/or any other applicable federal or state confidentiality statutes, rules, or regulations, including but not limited to the Oklahoma Parental Bill of Rights at 25 O.S. §§ 2001 – 2005.
- c. OSDH retains ownership of all medical records and patient records that are created, received, or obtained as a result of the healthcare services being provided through this MOU.
- d. For the School District to obtain a copy of any of the medical records, an authorization must be signed by the student’s parent/guardian, unless such disclosure is authorized by law.

## **III. Payment of Services.**

- a. The School District will not reimburse the CHD for the healthcare services provided to the students.
- b. The CHD is responsible for all billing and collection decisions, which will be performed in accordance with existing policies and procedures of OSDH.
- c. The School District is aware that the CHD may contact the parent/guardian, or parent/guardian’s health plan in an attempt to collect payment for services.

## **IV. Agreement Period:**

- a. The MOU will take effect on the date of the last signature. This MOU will terminate on the 30<sup>th</sup> day of June 2027.
- b. This MOU may be renewed in writing by both Parties.
- c. This MOU may be terminated with or without cause upon 30 days written notice to the other Party.

## **V. Scope of Agreement**

- a. Upon mutual agreement, an existing addendum may be amended in writing, and additional addenda may be created for additional services over time, as needed to reflect the services.
- b. Any additional healthcare services must be proposed by the CHD to the School District in writing. After consideration of the proposal, the School District may accept or decline adding additional services to this MOU.

- c. This MOU incorporates all the agreements, covenants, and understandings between the Parties concerning the purpose of this MOU. No prior agreements or understandings of the Parties or their agents are valid or enforceable unless included within the terms of this MOU.

**VI. Employment Relationship**

This MOU does not create an employment relationship between the CHD and the School District. At no time during the performance of this agreement shall one party have authority to obligate the other for payment of any goods or services.

**VII. Limitation Of Liability**

Each party is responsible for its own intentional and negligent acts or omissions to act. The CHD is responsible for the acts and omissions to act of its staff while acting within the scope of this project. Any claims as to liability of CHD arising through this MOU will be governed by the Oklahoma Governmental Tort Claims Act.

It is the express intention of the parties that this MOU is not construed as, or given the effect of, creating a joint venture, partnership or affiliation or association that would otherwise render the parties liable as partners, agents, employer-employee or otherwise create any joint and several liability.

**VIII. PROPER AUTHORITY**

The Parties represent that the person executing this MOU on behalf of each Party has the full power and authority to enter into this MOU and that the Parties are authorized by law to perform the services set forth in this MOU.

  LINCORN   County Health  
 Department as part of the Oklahoma  
 State Department of Health

          WELLSTON           School District

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**ADDENDUM A**

**Description of Healthcare Service:** An advanced practiced registered nurse (“APRN”) with the CHD will offer immunizations and minor acute care to school age children at the School District during school hours and agreed upon days.

**RESPONSIBILITIES AND ROLES OF THE PARTIES**

**I. County Health Department (“CHD”)**

- a. The healthcare services provided by the CHD will be administered by an APRN.
- b. The CHD will provide materials to the School District for distribution to parents/guardians. At a minimum, the materials will include a flyer/letter that provides a brief explanation of the purpose and services (Attachment A) and an Oklahoma State Department of Health (“OSDH”) Intake/Consent Form (Attachment B), and OSDH’s Notice of Privacy Practice and Notice of Nondiscrimination (Attachment C).
- c. The CHD will receive signed Intake/Consent Forms from the School District.
- d. CHD will only provide services if the above-mentioned Intake/Consent Form is signed by a parent/guardian and reviewed by CHD staff.
- e. The services offered by the CHD are limited to immunizations and minor acute care. Minor acute care means treatment for illnesses such:
  - i. Ear infection;
  - ii. Strep throat;
  - iii. Common cold;
  - iv. Sore throat;
  - v. Sinus infections
  - vi. Covid;
  - vii. RSV;
  - viii. Flu;
  - ix. Rashes;
  - x. Eye infection;
  - xi. UTI point of care testing; and
  - xii. other similar types of illnesses.
- f. Reproductive services, family planning, birth control, and chronic disease are expressly excluded from this MOU.
- g. The CHD APRN is not a school nurse and is not a school employee. While on campus of the School District, the OSDH APRN will wear a CHD/OSDH shirt or OSDH employee badge.
- h. It is CHD’s responsibility to obtain informed consent from the parent/guardians of a child.
- i. It is expected for the CHD APRN to provide the described healthcare service at the School District \_\_1\_ days per month. The days and hours of services will be communicated to the School District on a monthly basis.
- j. CHD is responsible for providing all materials, supplies, equipment and other necessary items to provide the healthcare services that have been approved through this MOU.

## **II. School District Responsibilities**

- a. The School District will allow CHD to offer and provide immunizations and minor acute minor care to students within the School District.
- b. The School District will assist CHD by:
  - i. distributing project materials such as the letter and CHD Intake/Consent Form to parents/legal guardians.
  - ii. Collecting the signed Intake/Consent Form and providing them to a CHD staff member.
  - iii. communicating with parents about returning signed consent forms and notifying parents of upcoming clinic days

- iv. communicating with CHD prior to clinic days.
- v. allowing students to be released from school activities – when appropriate – for an appropriate amount of time when services are provided during the school day. It is within the School District’s discretion to choose to decline or release students during school hours.
- c. The School District acknowledges that as a result of assisting the CHD the signed Intake/Consent Form that it is a business associate of CHD and has signed the Business Associate Agreement (Attachment D).
- d. The School District will provide the CHD with either a room that is appropriate for examinations and confidential phone calls or parking space for the CHD’s mobile unit.
- e. The School District agrees that the CHD APRN is not a school nurse and is not an employee of the school.

**\_\_\_\_LINCOLN\_\_\_\_\_ County Health  
Department as part of the Oklahoma  
State Department of Health**

**\_\_\_\_\_WELLSTON\_\_\_\_\_ School District**

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**OKLAHOMA STATE DEPARTMENT OF HEALTH  
BUSINESS ASSOCIATE AGREEMENT**

This Business Associate Agreement (“BAA”) is effective as of \_\_\_\_\_ (“Effective Date”), by and between the Oklahoma State Department of Health (“Covered Entity”) and \_\_\_\_\_ (“Business Associate”).

**WHEREAS**, Covered Entity has determined that it has components covered by HIPAA;

**WHEREAS**, Purpose of this BAA: The Parties may enter into one or more written agreements that requires Business Associate to be provided with, create, or have access to Protected Health Information (“PHI”).

**WHEREAS**, under HIPAA, Business Associate is classified as a business associate of Covered Entity and is to comply with the HIPAA Security and Privacy regulations pursuant to Subtitle D of the Health Information Technology for Economic and Clinical Health Act (HITECH), Title XIII, of the American Recovery and Reinvestment Act of 2009, including Sections 164.308, 164.310, 164.312 and 164.316 of title 45 of the Code of Federal Regulations.

**NOW THEREFORE**, in consideration of the foregoing and of the covenants and agreements set forth herein, the parties, intending to be legally bound, agree as follows:

**I. DEFINITIONS.** Unless otherwise defined in this BAA, all terms used in this BAA have the meanings ascribed to the same terms in HIPAA.

- (a) “Breach” shall have the meaning set forth in 45 CFR § 164.402, including, without limitation, the unauthorized acquisition, access, use, or disclosure of PHI in a manner not permitted by HIPAA.
- (b) “Business Associate” shall generally have the same meaning as the term “Business Associate” at 45 CFR 160.103, and in reference to the party to this agreement, shall mean the person or entity listed as the business associate on the signature page hereto.
- (c) “Covered Entity” shall generally have the same meaning as the term “Covered Entity” at 45 CFR 160.103.
- (d) “HIPAA” shall mean: (i) the Health Insurance Portability and Accountability Act of 1996, and regulations promulgated thereunder, including the Privacy, Security, Breach Notification and Enforcement Rules at 45 CFR parts 160 and 164, and any subsequent amendments or modifications thereto, and (ii) the HITECH Act, and regulations promulgated thereunder, and any subsequent amendments or modifications thereto.
- (e) “HITECH Act” shall mean the provisions applicable to business associates under the Health Information Technology for Economic and Clinical Health Act, found in Title XIII of the American Recovery and Reinvestment Act of 2009, Public Law 111-5.
- (f) “PHI” shall mean Protected Health Information which Business Associate creates, receives, maintains, or transmits on behalf of Covered Entity in connection with the performance of Services by Business Associate for Covered Entity.
- (g) “Privacy Rules” shall mean the Standards for Privacy of Individually Identifiable Health Information at 45 CFR Parts 160 and 164, as may be amended, modified or superseded, from time to time.

- (h) “Protected Health Information” shall have the meaning set forth in 45 CFR § 160.103, including, without limitation, any information, whether oral, electronic or recorded in any form or medium: (i) that relates to the past, present or future physical or mental condition of an individual; (ii) the provision of health care to an individual; or (iii) the past, present or future payment for the provision of health care to an individual; and (iv) that identifies the individual or with respect to which there is a reasonable basis to believe the information can be used to identify the individual.
- (i) “Required by Law” shall have the meaning set forth in 45 CFR § 164.103, including, without limitation, a mandate contained in law that compels Covered Entity or Business Associate to make a use or disclosure of Protected Health Information and that is enforceable in a court of law.
- (j) “Secretary” shall mean the Secretary of the U.S. Department of Health and Human Services or his/her designee.
- (k) “Security Incident” shall have the meaning set forth in 45 CFR § 164.304, including without limitation, the attempted or successful unauthorized access, use, disclosure, modification or destruction of electronic PHI.
- (l) “Security Rules” shall mean the Security Standards for the Protection of Electronic Protected Health Information at 45 CFR Parts 160 and 164, as may be amended, modified or superseded from time to time.
- (m) “Unsecured PHI” shall have the meaning set forth in 45 CFR § 164.402, including, without limitation, Protected Health Information not secured through the use of encryption, destruction or other technologies and methodologies identified by the Secretary to render such information unusable, unreadable, or indecipherable to unauthorized persons.

## **II. OBLIGATIONS OF BUSINESS ASSOCIATE.**

(a) Permitted Uses: Business Associate may use PHI to provide the services requested by Covered Entity; provided, however, that Business Associate shall not disclose PHI in any manner that would constitute a violation of HIPAA. Business Associate may use PHI: (i) for the proper management and administration of Business Associate; (ii) to carry out the legal responsibilities of Business Associate; or (iii) as Required by Law.

(b) Permitted Disclosures: Business Associate may disclose PHI to provide the services requested by Covered Entity; provided, however, that Business Associate shall not disclose PHI in any manner that would constitute a violation of HIPAA. Business Associate may disclose PHI: (i) for the proper management and administration of Business Associate if such disclosure is Required by Law or if "Reasonable Assurances" are obtained; (ii) to carry out the legal responsibilities of Business Associate if such disclosure is Required by Law or if "Reasonable Assurances" are obtained; or (iii) as Required by Law. To the extent that Business Associate discloses PHI to a third party pursuant to Section II(b)(i) or (ii) above under Reasonable Assurances, Business Associate must obtain in writing, prior to making any such disclosure: (i) reasonable assurance from the third party that such PHI will be held in a confidential manner; (ii) reasonable assurance from the third party that such PHI will be used or further disclosed only as Required by Law or for the purpose for which it was disclosed to such third party; and (iii) an agreement from the third party to immediately notify Business Associate of any breaches of confidentiality of such PHI, to the extent the third party has obtained knowledge of such breach (collectively, “Reasonable Assurances”). Except as Required by Law, Business Associate shall not disclose PHI to a health plan for payment or healthcare operations if the individual subject to the PHI has requested such restriction, the individual (or designee) pays out of pocket in full for the health care item or service to which the PHI relates, and the restriction has been made known to Business Associate in accordance with Section 3(b) of this BAA. Business Associate shall not receive remuneration from a third party in exchange for disclosing PHI received from or on behalf of Covered Entity.

(c) De-identification. Business Associate shall not de-identify PHI without Covered Entity's prior consent.

(d) Appropriate Safeguards: Business Associate shall comply with the applicable provisions of the Security Rules and shall implement appropriate administrative, technical, physical, and security safeguards in compliance with HIPAA that reasonably and appropriately safeguard and protect the confidentiality, integrity, and availability of electronic PHI that it creates, receives, maintains, or transmits on behalf of Covered Entity. As required by HIPAA, Business Associate shall maintain policies, procedures, and documentation that address the safeguards to prevent, detect, contain, and correct security violations in accordance with 45 CFR 164. Business Associate shall make its policies and procedures required by the Security Rule available to Covered Entity solely for purposes of verifying BA's compliance and the Secretary of the Department of Health and Human Services (HHS).

(e) Notification Obligations: During the term of this BAA, Business Associate shall notify Covered Entity as soon as is reasonably practicable but in no event later than five (5) calendar days after the discovery of any use and/or disclosure of PHI not permitted by this BAA, a Breach of Unsecured PHI, or any material Security Incident, and shall provide Covered Entity with information regarding the improper use and/or disclosure, Breach or Security Incident as required by law. In the event of a breach of Unsecured PHI, such notice shall include, to the extent possible, the name of each individual whose Unsecured PHI has been, or is reasonably believed by Business Associate to have been, accessed, acquired, or disclosed during such Breach. Business Associate shall also, to the extent possible, furnish Covered Entity with any other available information that Covered Entity is required to include in its notification to Individuals under 45 CFR § 164.404(c) at the time of Business Associate's notification to Covered Entity or promptly thereafter as such information becomes available.

(f) Mitigation: Business Associate shall take prompt corrective action to mitigate and cure, if possible, any harmful effect that is known to Business Associate of an improper use and/or disclosure of PHI, Breach, or Security Incident. Business Associate shall cooperate with Covered Entity regarding any Breach notification to third parties, and shall reimburse Covered Entity for any costs incurred by Covered Entity in complying with the applicable requirements of HIPAA resulting from a Breach of Unsecured PHI by Business Associate. To the extent allowed by law, Business Associate shall indemnify and hold Covered Entity harmless from all claims, liabilities, costs, and damages arising out of or in any manner related to the disclosure by Business Associate of any PHI or to the breach by Business Associate of any obligation related to PHI. Business Associate shall be deemed to discover a Breach of Unsecured PHI as of the first day on which such Breach is known, or should have been known, by Business Associate.

(g) Access to PHI: Within ten (10) days of receipt of a request, Business Associate shall make PHI maintained by Business Associate in a Designated Record Set, in Business Associate's possession or control, available to Covered Entity for inspection and/or copying to enable Covered Entity to fulfill its obligations under 45 CFR § 164.524. If a request for access to PHI is delivered directly to Business Associate, Business Associate shall as soon as possible, but no later than ten (10) days after receipt of the request, forward the request to Covered Entity. Business Associate shall provide access to a copy of electronic PHI maintained by Business Associate in a Designated Record Set to the Covered Entity in accordance with the provisions of this Section and HIPAA.

(h) Amendment of PHI: Within ten (10) days of receipt of a request, Business Associate shall make PHI maintained by Business Associate in a Designated Record Set, in Business Associate's possession or control, available to Covered Entity for amendment to enable Covered Entity to fulfill its obligations under 45 CFR § 164.526. Business Associate shall amend PHI maintained by Business Associate in a Designated Record Set, in Business Associate's possession or control, as directed by Covered Entity to enable Covered Entity to fulfill its obligations under 45 CFR § 164.526. If a request for amendment of PHI is delivered directly to Business Associate, Business Associate shall as soon as possible, but no later than ten (10) days after receipt of the request, forward the request to Covered Entity.

(i) Accounting of PHI Disclosures: Business Associate agrees to document disclosures of PHI and information related to such disclosures as would be required for Covered Entity to respond to a request by an individual for an accounting of disclosures of PHI in accordance with 45 CFR § 164.528. Within five (5) days of receipt of a request

by Covered Entity, Business Associate shall make available to Covered Entity the information required to provide an accounting of such disclosures. Any accounting information shall include the information described in 45 CFR § 164.528(b), including, without limitation: (i) the date of disclosure of PHI; (ii) the name of the entity or person who received PHI and, if known, the address of the entity or person; (iii) a brief description of PHI disclosed; and (iv) a brief statement of the purpose of the disclosure that reasonably informs the individual of the basis for the disclosure, or a copy of the written request for disclosure. If a request for an accounting of PHI is delivered directly to Business Associate, Business Associate shall as soon as possible, but no later than five (5) days after receipt of the request, forward the request to Covered Entity.

(j) Governmental Access to Records: Business Associate shall make PHI and its facilities, internal practices, books, records, accounts, and other information relating to the use and disclosure of PHI available to the Secretary, authorized governmental officials, and Covered Entity in a prompt and reasonable time and manner and shall cooperate with the Secretary concerning any investigation designed to determine Covered Entity's or Business Associate's compliance with HIPAA. Unless the Secretary directs otherwise, Business Associate shall promptly notify Covered Entity in writing of Business Associate's receipt of a request for information from the Secretary or notice concerning an investigation by the Secretary and shall provide Covered Entity with a copy of all documents made available to the Secretary.

(k) Business Associate's Agents and/or Subcontractors: To the extent Business Associate uses one or more subcontractors, vendors, or agents to provide Services to Covered Entity, and such subcontractors, vendors, or agents create, receive, maintain, or transmit PHI, Business Associate shall require in accordance with 45 CFR § 164.308(b) and 164.502(e) that each subcontractor, vendor, or agent agree in writing to be bound by the terms of this BAA and HIPAA to the same extent as Business Associate, including but not limited to the implementation of reasonable and appropriate safeguards to protect PHI. A fully executed copy shall be provided to Covered Entity. Following the discovery of non-compliance by a subcontractor, vendor, or agent of any of its obligations with respect to PHI, Business Associate shall promptly report such non-compliance to Covered Entity and shall ensure that its subcontractors, vendors, or agents agree to indemnify or hold harmless Covered Entity from all claims, liabilities, costs, and damages arising out of or in any manner related to the non-compliance or breach by Business Associate of any obligation related to PHI.

(l) Compliance with Standard Transactions: If Business Associate conducts, in whole or in part, Standard Transactions (as such term is defined in the Standards for Electronic Transactions Rule at 45 CFR Parts 160 and 162, as may be amended, modified or superseded, from time to time) for or on behalf of Covered Entity, Business Associate will comply, and will require any of its subcontractors or agents involved with such Standard Transactions on behalf of Covered Entity to comply, with each applicable requirement of 45 CFR Parts 160 and 162. Business Associate will not enter into, or permit its subcontractors or agents to enter into, any agreement in connection with the conduct of Standard Transactions for or on behalf of Covered Entity that: (i) changes the definition, data condition, or use of a data element or segment in a Standard Transaction; (ii) adds any data elements or segments to the maximum defined data set; (iii) uses any code or data element that is marked "not used" in a Standard Transaction or are not in the Standard Transactions' implementation specification; or (iv) changes the meaning or intent of the Standard Transactions' implementation specifications.

(m) Additional Obligations: Business Associate shall comply with the requirements of HIPAA, which are applicable to Business Associate as a business associate of the Covered Entity, including all regulations which are issued to implement such requirements, as may be amended, modified or superseded from time to time. To the extent Business Associate carries out one or more of Covered Entity's obligation(s) under 45 CFR Part 164, Subpart E, in the performance of such obligations, Business Associate shall comply with the requirements of 45 CFR Part 164, Subpart E, that apply to Covered Entity to the same extent as required by Covered Entity.

### **III. OBLIGATIONS OF COVERED ENTITY.**

(a) Notice of Privacy Practices: ODSH's Notice of Privacy Practices is available on its website: [www.ok.gov/health](http://www.ok.gov/health).

(b) Restrictions on Use or Disclosure: Covered Entity shall only disclose PHI to Business Associate or to others, pursuant to this BAA, in a manner and to an extent permitted by HIPAA. Covered Entity shall provide Business Associate with any changes in, or revocation of, permission by individuals to use and/or disclose PHI, to the extent such changes or revocations may affect Business Associate's permitted or required uses and/or disclosures of PHI. Further:

- (i) Covered Entity shall notify Business Associate of any restriction to the use and/or disclosure of PHI that Covered Entity has agreed to in accordance with 45 CFR § 164.522, to the extent such restriction may affect Business Associate's permitted or required uses and/or disclosures of PHI;
- (j) Covered Entity shall not request Business Associate use or disclose PHI in any manner that would violate the Privacy Rule if done by Covered Entity; and
- (ii) Covered Entity agrees to timely notify Business Associate, in writing, of any arrangements between OSDH and the Individual that is the subject of PHI that may impact in any manner the use and/or disclosure of the PHI by Business Associate under this BAA.

#### **IV. TERM AND TERMINATION.**

(a) Term: This BAA shall commence on the Effective Date and shall remain effective for the entire term that Business Associate provides Services for Covered Entity or until terminated in accordance with the provisions in this BAA.

(b) Termination for Cause: Either party may terminate this BAA by notice in writing to the other party, if the other party materially breaches this BAA in any manner and such material breach continues for a period of thirty (30) days after written notice is given to the breaching party by the other party specifying the nature of the breach and requesting that it be cured. If termination of this BAA is not feasible, the non-breaching party shall report the breach to the Secretary if required by HIPAA.

(c) Severability: If any provision of this contract, or the application of any term or condition to any party or circumstances, is held invalid or unenforceable for any reason, the remaining provisions shall continue to be valid and enforceable and the application of such provision to other parties or circumstances shall remain valid and in full force and effect.

(d) Obligations of Business Associate Upon Termination: Upon termination of this Agreement for any reason, Business Associate, with respect to PHI received from Covered Entity, or created, maintained, or received by Business Associate on behalf of Covered Entity, shall: (i) Retain only that PHI that is necessary for Business Associate to continue its proper management and administration or to carry out its legal responsibilities; (ii) Return to Covered Entity (or, if agreed to by Covered Entity, destroy) the remaining PHI that the Business Associate still maintains in any form; (iii) Continue to use appropriate safeguards and comply with Subpart C of 45 CFR Part 164 with respect to PHI to prevent use or disclosure of the PHI, other than as provided for in this Section, for as long as Business Associate retains the PHI; (iv) Not use or disclose the PHI retained by Business Associate other than for the purposes for which such PHI was retained and subject to the same conditions set out at above under "Permitted Uses and Disclosures By Business Associate" that applied prior to termination; and (v) Return to Covered Entity (or, if agreed to by Covered Entity, destroy) the PHI retained by Business Associate when it is no longer needed by Business Associate for its proper management and administration or to carry out its legal responsibilities. If destruction of PHI is permitted under this Subsection, Business Associate shall notify Covered Entity in writing that such PHI has been destroyed. All other obligations of Business Associate under this BAA shall survive termination.

**V. CONSTRUCTION.** This BAA shall be construed as broadly as necessary to implement and comply with HIPAA. The parties agree that any ambiguity in this BAA shall be resolved in favor of a meaning that complies and is consistent with HIPAA.

**VI. HEADINGS.** The headings contained in this BAA are included only for convenience of reference and do not define, limit, explain or modify this BAA or its interpretation, construction or meaning and are in no way to be construed as part of this BAA.

**VII. NOTICE.** All notices and other communications required or permitted pursuant to this BAA shall be in writing, addressed to the party at the address set forth at the end of this BAA, or to such other address as any party may designate from time to time in writing in accordance with this Section. All notices and other communications shall be sent by: (i) registered or certified mail, return receipt requested, postage pre-paid; (ii) overnight mail by a reputable carrier; (iii) facsimile with a copy sent by First Class Mail, postage pre-paid; or (iv) hand delivery. All notices shall be effective as of the date of delivery if by hand delivery or overnight mail, two (2) days following the date of facsimile, or if by certified mail on the date of receipt, whichever is applicable.

**VIII. ASSIGNMENT.** This BAA and the rights and obligations hereunder shall not be assigned, delegated, or otherwise transferred by either party without the prior written consent of the other party and any assignment or transfer without proper consent shall be null and void.

**IX. GOVERNING LAW.** Any claim, dispute, or litigation relating to the execution, interpretation, performance, or enforcement of this BAA shall be governed by the laws of the State of Oklahoma without regard to application of choice of law principles. Venue for any action, claim, dispute, or litigation relating in any way to the execution, interpretation, performance, or enforcement of the BAA shall be in the appropriate state or federal court in Oklahoma County, Oklahoma. Further, notwithstanding any provision in the BAA, the Department, as an agency of the State of Oklahoma, does not waive the doctrine of sovereign immunity and immunity from suit to the extent authorized by the Constitution and laws of the State of Oklahoma nor any other right or defense available to the Department.

**X. BINDING EFFECT; MODIFICATION.** This BAA shall be binding upon, and shall ensure to the benefit of, the parties hereto and their respective permitted successors and assigns. This BAA may only be amended or modified by mutual written agreement of the parties; provided, however, that in the event any provision of this BAA shall conflict with the requirements of HIPAA, this BAA shall automatically be deemed amended as necessary to conform to such legal requirements at all times. To the extent that any relevant provision of the HIPAA Regulations is materially amended in a manner that changes the obligations of Business Associates or Covered Entities, the Parties agree to negotiate in good faith appropriate amendment(s) to this BAA to give effect to these revised obligations.

**XI. NO THIRD-PARTY BENEFICIARIES.** Nothing express or implied in this BAA is intended to confer, nor shall anything herein confer, upon any person or entity other than Covered Entity, Business Associate and their respective successors or permitted assigns, any rights, remedies, obligations or liabilities whatsoever.

**XII. COUNTERPARTS.** This BAA may be executed in multiple counterparts, each of which shall constitute an original and all of which together shall constitute but one BAA.

**XIII. ENTIRE AGREEMENT.** This BAA constitutes the entire agreement between the parties with respect to the matters contemplated herein and supersedes all previous and contemporaneous oral and written agreements, negotiations, commitments, and understandings.

**XIV. AUTHORIZATION.** The execution of this BAA is fully authorized by each party. No party is under any legal disability and the person(s) signing below have appropriate authority to bind their respective parties by execution of this BAA on their behalf.

*[Signatures on following page]*

**IN WITNESS WHEREOF**, each of the undersigned has caused this BAA to be duly executed in their respective names by their duly authorized representatives as of the Effective Date.

**BUSINESS ASSOCIATE:**

\_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Intake Form and Consent for Services at School**

Please complete each field below for the student that will be receiving services.

**INTAKE FORM****Student Information**

<b>Last Name</b>		<b>First Name</b>		<b>Middle Initial</b>	<b>Suffix (eg., Jr, III)</b>	<b>Age</b>	<b>Date of Birth</b>
<b>Street Address</b>			<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Primary Language</b> <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> American Sign Language <input type="checkbox"/> Other	
<b>Hispanic Origin</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Race</b> <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Native Hawaiian/Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other			<b>Sex</b> <input type="checkbox"/> Female <input type="checkbox"/> Male			
<b>Phone Number</b> <input type="checkbox"/> Home <input type="checkbox"/> Cell _____		<b>Email:</b>		<b>Student's School:</b>			
<b>Alternative Phone Number</b> <input type="checkbox"/> Home <input type="checkbox"/> Cell _____				<b>Student's Classroom:</b>			

If the client is under 18 years of age, please complete guardian information. \*

**Guardian Relationship to Client:**  Father  Mother  Legal Guardian  Other **Guardian Name (Last, First)** \_\_\_\_\_
**Medical Insurance**Does client have health insurance?  Yes  No

<input type="checkbox"/> <b>SoonerCare/Medicaid</b>	SoonerCare/Medicaid Number	Member First and Last name as it appears on policy or card		Client Relation to Policyholder	
<input type="checkbox"/> <b>Private Insurance</b>	Primary Insurance Co & EDI/Payer ID	Policyholder	Client Relation to Policyholder		Member ID
	Secondary Insurance Co & EDI/Payer ID	Policyholder	Medicare Number		Member ID
<input type="checkbox"/> <b>Medicare</b>	Do you have Medicare Part B? <input type="checkbox"/> Yes <input type="checkbox"/> No				

**Patient Health History**

Do you have any concerns regarding your child's health: \_\_\_\_\_.

Does your child have any chronic health conditions? \_\_\_\_\_.

Medications and Allergies. Please list current medication, vitamins, and supplements you child is currently taking, even intermittently: \_\_\_\_\_.

Please list allergies or reactions to medications, vaccines or foods: \_\_\_\_\_.

## Consent for Services

I consent to the below described healthcare services that may be provided and performed by the Oklahoma State Department of Health (OSDH) healthcare professionals and staff members for myself, or student named above. I understand that the risks and benefits of these services will be explained to me and that I will have the opportunity to ask questions. I also agree and acknowledge that:

- **The healthcare services offered by OSDH are limited to immunizations and minor acute care.** Minor acute care means treatment for illnesses such as cold, flu, RSV, Covid, sore throat, ear infections, sore, sinus infections, rashes, eye infections, UTI point of care testing, and other similar types of illnesses. This Consent specifically excludes family planning, birth control, and sexually transmitted infection (STI/STD) services.
- My child can receive healthcare services without my presence.
- After diagnosis, an OSDH healthcare provider will call me at the phone number(s) listed above to obtain verbal consent before treating or prescribing medicine to my child. I understand that I will have an opportunity to ask any questions and have my questions addressed satisfactorily.
- If the treatment needed exceeds the scope of the services being offered by OSDH, then OSDH will inform the parent/guardian that the student needs to see another healthcare provider.
- I authorize OSDH to furnish information to my insurance carrier(s) concerning the student's care and services.
- I authorize my insurer(s) to pay any benefits directly to OSDH. I understand that any amount remaining after such payment has been made by my insurance carrier becomes the client's responsibility.
- I have been provided with a copy of OSDH's Notice of Privacy Practices (NPP), which describes how health information may be used and disclosed by OSDH and how I may obtain access to and control the use and disclosure of this information. I can also review the NPP on OSDH's website.
- I acknowledge that I have been provided with a copy of OSDH's Notice of Non-Discrimination.
- The OSDH HIPAA Privacy Notice states that it is my right to accept and/or reject receiving text/emails from OSDH. By OSDH policy, only appointment reminders, customer surveys and "please contact the office" messages can be sent via SMS texting/email. No lab results or sensitive medical information will be transmitted via text/email. I acknowledge that it is my responsibility to update my contact information with OSDH as needed. Please let us know how and what type of message you would like for OSDH to leave at the contact information you have provided.

\_\_\_\_\_ I authorize OSDH to send messages to the email address on file.

\_\_\_\_\_ I authorize OSDH to send text messages to the cell phone number on file.

\_\_\_\_\_ Do **Not** leave messages by email or text.

I understand that I may opt out of receiving messages at any time by calling the Creek County Health Department at 918-367-3341.

- This consent is valid for the school year (beginning in August 2025 through May 2026). I understand that this consent can be withdrawn at any time.

\_\_\_\_\_  
Signature of Consenter

\_\_\_\_\_  
Relationship to Client (Self/Other-Please specify)

\_\_\_\_\_  
Printed Name of Consenter

\_\_\_\_\_  
Date

## Oklahoma State Department of Health HIPAA Privacy Notice

**This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.**

It is the policy of the Oklahoma State Department of Health (OSDH) to keep all of your medical and personal information confidential. We will only use or disclose your information for the following reasons:

**Treatment:** We will share your medical information with other medical providers who are involved in your care (including hospitals and clinics), to refer you for treatment, and to coordinate your care with others. For instance, if you are getting maternity services from us, we will share your Protected Health Information (PHI) with the doctor who delivers your baby. We also participate in Electronic Health Information Exchanges, which may make your PHI available statewide and nationwide. In order to provide you with a continuum of health care services across program providers, OSDH also participates in a Master Person Index (MPI). You may at any time request in writing to be removed from the index. We will only authorize this information to be shared for your treatment purposes. For example, if you are in another city or state, it may be possible to share treatment information with a doctor who needs that information. If we use or disclose your psychotherapy notes, OSDH must obtain your written permission, unless the use is for treatment.

**Payment:** We may use and disclose PHI when it is needed to receive payment for services provided to you. For example, if you have Medicaid benefits or private insurance, we will release the minimum information necessary for the Medicaid program to pay us. OSDH utilizes the services of a health care clearing house to process payment for applicable services.

**Health Care Operations:** We will use and disclose PHI when it is needed to make sure we are providing you with good service. For instance, we may review your records in order to make certain quality service was given. We may also share PHI to a health plan for the plan's Health Plan Employer Data and Information Set (HEDIS). For example, your insurance company may want to know if you have had immunizations in an effort to make improvements in their service and quality of care.

OSDH may contact you to provide appointment reminders. If you wish to receive communication through text or email, you will be given the opportunity to opt-in. If you select this primary form of communication, please remember to keep your information updated at OSDH.

OSDH is considered a "hybrid covered entity," which means that only certain parts of the agency have health care components and others do not. This Notice and the rights outlined herein apply to only the parts of the agency that are health care components.

Other uses or disclosures of your PHI that may occur include:

- If you have given us permission in writing to release part of your information;
- When ordered to do so by a valid court order;
- When cases of child abuse or neglect are investigated;
- Immunization information is shared with schools and childcare centers;
- When business associates of OSDH, such as community clinics, sign agreements to protect your privacy;
- The SoonerStart Program shares information with the State Department of Education;
- When required by state law. For instance, when reporting injuries and disease as required by the Public Health codes or to prevent the spread of diseases such as tuberculosis (TB) or when reporting suspected child abuse or neglect to the Department of Human Services-
- We can share your information with anyone as necessary, consistent with Oklahoma law and the Oklahoma State Department of Health's policies and procedures, if we believe there is imminent danger. For example, we will release the minimum information necessary if we believe it will prevent or lessen a serious and imminent threat to the health and safety of a person or the public.
- Research: We may release your PHI to researchers when an IRB has reviewed and established protocols to ensure privacy of your health information.
- Consistent with applicable law, we may release PHI for the purposes of tissue donation and transplant.
- We may release your PHI to Coroners, Medical Examiners or Funeral Directors if it is necessary. Example of necessary release may include but are not limited to the identification of a deceased person or to determine cause of death.
- We will only maintain and share genetic information in accordance with Public Law 110-233, Genetic Information Nondiscrimination Act (GINA)
- We may release your information as directed to Health & Human Services (HHS)
- In special circumstances we may release your PHI to Workers' Comp, FDA, Military, and/or Special Government Functions.

**Emergency Coordination:** We will share your medical information with other medical providers who are involved in your care to coordinate your care with others (such as emergency relief workers or others who can help in finding you appropriate health services). We can share your information (location, general condition, or death) as necessary to identify, locate and notify family members, guardians, or anyone else responsible for your care. For example, if it is necessary, we may notify the police, the press, or the public at large to the extent necessary to help locate, identify or otherwise notify family members and others as to your location and general condition.

## **Any Other Use or Disclosure of Your PHI Requires Your Written Authorization:**

Under any circumstances other than those listed above, OSDH will ask for your written authorization before we use or disclose your PHI. Specifically, OSDH must obtain your written authorization for the use and disclosure of psychotherapy notes, marketing, and the sale of PHI. OSDH will not sell PHI without your written authorization. You can later cancel your authorization in writing and we will not disclose your PHI after we receive your cancellation, except for disclosures which were processed before we received your cancellation

## **Your Rights**

You have the right to:

- Receive a list of persons or organizations, other than those listed above, to whom we released your information.
- Request limits on how your information is used or disclosed; however, we are not required to agree to those limits unless you pay out of pocket in full for a service. If you pay out of pocket in full for a service and you request we not share information for that service with your insurance company we will honor your request.
- Ask that we not contact you at home.
- Inspect and copy your medical records except in cases involving certain psychotherapy notes.
- Receive electronic copies of your PHI: if the information is maintained in Electronic Health Record (EHR) or MPI, you have the right to receive a copy of such information in an electronic format upon written request. In addition, you may request your information be sent directly to a 3<sup>rd</sup> party of your choice. (HITECH Act 13405(e))
- Amend incorrect information in your medical record.
- Revoke your written permission for release of information.
- Receive notification if your unsecured health information is breached. If you have email/text, we may notify you via electronic notification.
- Receive a paper copy of this privacy notice.
- Request confidential communication.

## **Our Responsibilities**

Federal law requires the Oklahoma State Department of Health and its entities to:

- Maintain the confidentiality of your protected health information.
- Provide you with a copy of this notice.
- Abide by the terms of this notice.
- Only change this notice as permitted by federal rules.
- Provide you with a way to file complaints regarding privacy issues.

For further information regarding this notice and your rights, or to report any complaints regarding privacy issues, contact:

HIPAA Privacy Officer  
Community Health Services  
Oklahoma State Department of Health  
123 Robert S. Kerr Ave.  
Oklahoma City, OK 73102-6406  
(405) 426-8454  
[privacyofficer@health.ok.gov](mailto:privacyofficer@health.ok.gov)

You may also report complaints directly to the Secretary of Health and Human Services at the following address:

[The U.S. Department of Health and Human Services](#), the Office of Civil Rights  
1301 Young Street, Suite 1169, Dallas, TX 75202  
Telephone: (214)767-4056, (214)767-8940 (TDD)

## **Changes to privacy notice:**

The OSDH reserves the right to revise this Privacy Notice effective for health information the OSDH already has about you as well as any information received in the future. We will provide you with a copy of the revised Privacy Notice at your next visit following the effective date of the revised Privacy Notice. In addition, you may ask for a copy of our current Privacy Notice any time you visit an OSDH facility for treatment or health care services.

You may request translation or reading of this Privacy Notice. When possible, a written translation will be provided.

## Discrimination is Against the Law

Oklahoma State Department of Health (OSDH) complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex (consistent with the scope of sex discrimination described at 45 CFR § 92.101(a)(2)).

OSDH:

- Provides people with disabilities reasonable modifications and free appropriate auxiliary aids and services to communicate effectively with us, such as:
  - Qualified sign language interpreters
  - Written information in other formats (large print, audio, accessible electronic formats, other formats).
- Provides free language assistance services to people whose primary language is not English, which may include:
  - Qualified interpreters
  - Information written in other languages.

If you need reasonable modifications, appropriate auxiliary aids and services, or language assistance services, contact OSDH's Civil Rights Coordinator.

If you believe that OSDH has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with:

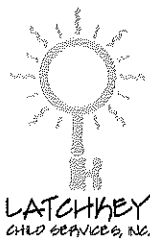
Civil Rights Coordinator  
123 Robert S. Kerr Ave., Suite 1702  
Oklahoma City, Oklahoma 73102-6406  
Phone: 405-426-8454  
[CRCoordinator@health.ok.gov](mailto:CRCoordinator@health.ok.gov)

You can file a grievance in person, by mail, email, or phone. If you need help filing a grievance, the Civil Rights Coordinator is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at:

U.S. Department of Health and Human Services  
200 Independence Avenue, SW  
Room 509F, HHH Building  
Washington, D.C. 20201  
1-800-368-1019, 800-537-7697 (TDD)

Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>.



## LATCHKEY CHILD SERVICES, INC., AGREEMENT

This agreement, made this \_\_\_\_\_ day of \_\_\_\_\_ 2026, by and between the Wellston Public School District - Independent School District of Lincoln county, Oklahoma, hereinafter referred to as the “district” and Latchkey Child Services, Inc., hereinafter referred to as “Latchkey”, witnesseth:

1. That said District agrees to provide space for use by Latchkey in the continuing operation of before/after school care programs for eligible pupils of Wellston Elementary.
2. That said program shall operate on student attendance days during the 2026-2027 school year and may also operate on teacher professional days, on parent-teacher conference days, and on vacation days as noted on the 2026-27 school calendar and agreed upon by both Latchkey and the District.
3. That said school district agrees to distribute periodic informational fliers to the entire student body of any schools served by Latchkey throughout the school year and provide space for signage on the school property and in the school’s office in order to increase awareness and participation in the programs.
4. That said program shall be licensed by the appropriate licensing authorities and shall be operated and staffed in accordance with all applicable licensing requirements.
5. That in using said facility for said purpose, Latchkey and its agents shall be responsible each day for returning all equipment, supplies, and other program paraphernalia to their proper storage areas within the building and ensure that the building is secured at the close of the day.
6. That Latchkey shall ensure that the appropriate liability, medical, and accident coverage is purchased and maintained for operation of the program, and that on the insurance policy the Wellston Public School District of Lincoln county shall be shown as an additional insured. Minimum coverage shall be combined single limit (bodily injury and property damage) of \$1,000,000 per occurrence, \$2,000,000 aggregate. A certificate of insurance coverage as required will be provided.
7. In lieu of lease or incentive payments, Latchkey will offer a tuition discount of approximately 50% to eligible school district employees.
8. That said program shall be administered in full cooperation with the principals of the participating schools.
9. Latchkey may terminate any or all of the programs if a base-line enrollment of fifteen (15) children is not maintained at any program site and will pay the lease and applicable incentive due at the time of program termination on a prorated basis.
10. The district may terminate any or all of the programs with a 60 day written notice.
11. Latchkey shall make reasonable efforts to coordinate its monthly and weekly educational themes with those themes being conducted in the schools it serves.

# LATCHKEY CHILD SERVICES, INC., AGREEMENT

APPROVALS

FOR LATCHKEY CHILD SERVICES, INC.:



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President

FOR THE DISTRICT

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President of the Wellston School Board

ATTEST:

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CLERK of the Wellston School Board

SEAL

# Stroud Public School

Alternative Education Co-op



## Memorandum of Understanding

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This memorandum of understanding (hereinafter referred to as the MOU) is entered into as of July 1, 2026, between Independent School District No. I004 of Lincoln County, Oklahoma, a/k/a Wellston Public Schools (hereafter referred to as the “Cooperative District”) and **Independent School District NO. I054 of Lincoln County, Oklahoma, a/k/a Stroud Public Schools** (hereafter referred to as the “Local Education Authority (LEA)”).

**PURPOSE:** The purpose of the MOU is to establish the terms and conditions of the partnership between the LEA and the Cooperative District for Alternative Education classes for at-risk students in grades 7-12, pursuant to Title 70 O.S. §5-117(b) and Title 70 O.S. §1210.568(i).

**PROVISIONS:** The LEA agrees to provide alternative education services for students referred to and accepted by the LEA from the Cooperative District for the school year 2026-2027. The criteria for these students will meet the state definition of “at-risk” students, and the LEA placement will be in the student’s and the Cooperative District’s best interests. It is understood that the LEA has the right to refuse any student if it is felt that the placement is inappropriate for any reason.

**NOW, THEREFORE,** in consideration of the mutual promises of the parties to this MOU and in accordance with the terms and conditions set forth herein, the parties agree as follows:

A. The Cooperative District will:

1. Assign all Alternative Education funds to the LEA, which will serve the Cooperative Program’s students at the LEA site. The Cooperative Program will complete an “Authorization to Pay” form annually to notify the State Department of Education of its election that the LEA shall operate as the education agency for the Cooperative District and shall receive state funding, including the alternative education allocation payment, directly to the LEA.
  - a. The Cooperative Program’s School Board must approve the Authorization to Pay form by August 1st to be uploaded into the district’s Implementation Plan by September 1st.
2. Pay (if applicable) the LEA a per diem amount of \$ \_\_\_\_ per enrolled student. The per diem rate shall begin on the student's enrollment date into the Alternative Education Program and end on the student’s withdrawal date from the Alternative Education Program. The Cooperative District will be billed by the LEA at the end of each semester. The Cooperative District is requested to pay each bill within 30 days of receipt.
3. Provide the LEA access to existing academic, discipline, special education, and psychological records of their alternative education students enrolled in the Cooperative Program. LEA and Cooperative District personnel will maintain and release student data and records as required by federal and state law and their internal policies, regulations, and guidelines. This shall include, but is not limited to, the Federal Educational Rights and Privacy Act.

4. Provide a copy of all students' free/reduced meal application to the LEA. If a student does not have a free/reduced meal application on file with the LEA, the student will be charged full price for meals served.
5. Maintain transcripts on all students enrolled in the Alternative Education Program and issue diplomas to program graduates. Each student must meet the graduation requirements of the local Cooperative District. Provide LEA with a copy of the final official transcript by June 1 each year.
6. Administer all Oklahoma state-required testing to Alternative Education students from Cooperative Districts.
7. Provide transportation to and from the LEA's Alternative Education Program. If the Alternative Program has multiple Cooperative Districts, nothing in this MOU will prevent those districts from entering into mutual agreements to provide transportation to the LEA's Alternative Program.
8. Provide Cooperative District staff to participate in intake meetings and counseling sessions as required.
9. Inform the student and his/her parents/guardians of the intake/interview/assessment process as the first step in the acceptance process. The Cooperative District will also inform the student and his/her parents/guardians if outside intervention is deemed appropriate; then, that intervention may be a condition of acceptance.
10. Ensure that all Alternative Education students are provided the same opportunities to participate in vocational programs and extracurricular activities at the Cooperative District, including, but not limited to, athletics, band, and clubs. Student academic eligibility for participation in said activities at the Cooperative District will be governed solely by the Cooperative District's rules and regulations.
11. Provide timely access to information concerning activities at the Cooperative District to ensure opportunities for Alternative Education students' participation in activities, field trips, prom, graduation, etc.

B. The LEA will:

1. Establish and maintain an Alternative Education program that conforms to the requirements of statutes and rules applicable to alternative education (Title 70 O.S. §1210.568). In addition, the Alternative Education program will include:
  - a. LEA district staff to educate students from the Cooperative District in the program,
  - b. A program director with program guidance and oversight,
  - c. Notifications of program start dates, meeting times, locations, and school holiday/break schedules to the Cooperative District,
  - d. Classroom/office space and utilities for the operation of the program,
  - e. All necessary academic materials and curriculum,
  - f. Professional development for Alternative Education program staff,
  - g. Engagement of community members and organizations to furnish community service opportunities for students,
  - h. Individualized instruction for students.

2. Submit billing (if applicable) to the Cooperative District each semester, showing the per diem costs incurred by the Cooperative District's students during said semester. The Cooperative District is requested to pay each bill within 30 days of receipt.
3. Furnish the Cooperative District with attendance and discipline records and grades earned for each student enrolled from the Cooperative District (at a minimum of quarterly throughout the school year).
4. Develop a discipline policy addressing out-of-school suspension, in-school suspension, and/or detention procedures. At the LEA's request, the Cooperative District will remove disruptive students from the Program.
5. Keep enrollment records to ensure proper documentation of average daily attendance for each Cooperative District.
6. Provide special education services to eligible students who are appropriately identified as needing those services under the provisions of his/her individualized education program ("IEP") or 504 plan.
  - a. An IEP shall be written for those students by Cooperative District personnel with a representative from the LEA on the team when the IEP/504 is written and/or revised.
  - b. When the need for specialized educational services is such that the LEA is not equipped to meet the student's needs, the student will not be accepted into the Program.
  - c. Special education students admitted to the Program shall be included on the Cooperative District's special education count with the State Department of Education.
7. Provide academic and social service counseling to all Alternative Education students through a licensed therapist who will utilize the students' health care benefits for compensation of their services.
8. Provide nutritional meals for all Alternative Education students. The LEA will claim any free/reduced meals served when applicable and use only the free/reduced count for meals served.

#### C. Enrollment

1. There is a maximum number of students the Cooperative District may admit to the Program. The LEA will reserve **5 seats each semester** for the Cooperative District.
2. The placement of students within the Program shall be based entirely upon the student's needs and the agreement by LEA and the Cooperative District that such placement is appropriate and will benefit the students.
3. The Cooperative District acknowledges that the LEA is required to maintain a 15-student-to-1 teacher ratio in the Alternative Education Program and that maintaining that ratio may affect the ability of some students to enroll in the Program.

#### D. Terms

1. This MOU's term will begin on July 1, 2026, and terminate on June 30, 2027.
2. This MOU may be terminated upon 10 days' written notice by any party for a material breach of the duties or obligations contained herein, for any reason, upon 60 days written notice.
3. No modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document prepared with the same or similar formality as this MOU and approved by the Cooperative District's and LEA's Board of Education.

4. This MOU may be executed and delivered by facsimile or as a PDF attachment to an email, and such execution and delivery will have the same force and effect as an original document with original signatures.
5. Each person signing this MOU on behalf of their respective School District individually warrants that he or she has the full legal power to execute this MOU on behalf of the School District for which he or she is signing and to bind and obligate such School District with respect to all provisions contained in this MOU.

**Executed by the Cooperative District as of the dates below written.**

Dated as of \_\_\_\_\_ by **Independent School District NO. I004 of Lincoln County, Oklahoma, a/k/a Wellston Public School.**

Attest:

By: \_\_\_\_\_ By: \_\_\_\_\_ By: \_\_\_\_\_  
Clerk President of School Board Superintendent

Wellston Public School Address: \_\_\_\_\_

**Executed by the LOCAL EDUCATION AUTHORITY (LEA) as of the dates below written.**

Dated as of \_\_\_\_\_ by **Independent School District NO. I054 of Lincoln County, Oklahoma, a/k/a Stroud Public School.**

Attest:

By: \_\_\_\_\_ By: \_\_\_\_\_ By: \_\_\_\_\_  
Clerk President of School Board Superintendent

Notice Address: 720 Gillispie Ave, Stroud, OK 74079

## ACTIVITY FUND SUBACCOUNTS

### MS/HS ACTIVITY FUND

801 ATHLETICS  
802 FFA  
807 WEA  
808 H.S. SOFTBALL  
809 FCCLA  
811 MURAL FUND  
812 YEARBOOK  
814 H.S. CHEERLEADERS  
818 BAND  
820 COUNSELOR  
821 M.S. CHEERLEADERS  
822 CONCESSION  
824 NATIONAL HONOR SOCIETY  
828 ART CLASS  
829 CLASS OF 2026  
830 CLASS OF 2028  
832 FELLOWSHIP OF CHRISTIAN  
ATHLETES  
834 BASEBALL  
835 CHILD NUTRITION  
836 BETTY WATERSON-CNP  
837 MISCELLANEOUS  
838 PARAGON  
839 AP  
841 CLASS OF 2027  
843 LIBRARY  
845 GOLF  
846 SCIENCE CLUB  
847 TRACK  
848 DEVICE INSURANCE  
850 LEGAKO SCHOLARSHIP FUND  
851 H.S. MISC  
852 GIRLS BASKETBALL  
853 BOYS BASKETBALL  
856 BPA  
858 TEACHER OF THE YEAR  
859 BILL FORGEY SCHOLARSHIP  
FUND  
860 TROY SWAFFORD  
SCHOLARSHIP FUND

### ELEMENTARY ACTIVITY FUND

901 K-A  
902 SPED-B  
903 PK-A  
904 PK-B  
906 SECOND-A  
907 FIRST-A  
908 LMC  
909 FIFTH-A  
910 PE  
911 FIFTH-B  
912 FOURTH-A  
914 FOURTH-B  
915 SECOND-B  
916 THIRD-A  
917 MISC  
918 SPED-A  
920 THIRD-B  
921 ELEMENTARY MUSIC  
922 K-B  
923 READING  
925 FIRST-B  
923 SPEECH/PATH /OT

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME                     Jennifer Hull                    

CLUB OR ORGANIZATION                     Wellston Cheer                    

ACCOUNT NAME                     Wellston Cheer                    

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

**Varsity for a day - Valentine grams - Shirt sales -  
Fair Bingo - Fall festival booth - Car wash/bake sale -  
Powder puff football - Littles cheer camp - Egg my yard -  
Raffle - sale of temporary tattoos on game days**

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

**purchase of supplies for valentine grams  
purchase of candy for fall festival  
purchase of concession items**

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM  
AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED  
UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE  
ACTIVITY.

ACTIVITY FUND ACCOUNT

Tracy Johnson—2<sup>nd</sup>--A

SPONSOR'S NAME

Tracy Johnson

CLUB OR ORGANIZATION

Wellston Elementary Classroom Account

ACCOUNT NAME

2nd Grade

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Supply Fee

Fall Festival

Snack Money (donation only)

Field Trip Fees

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Class supplies & decorations

Class rewards

Class parties/birthdays

Books & subscriptions

Snacks

Field Trips

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## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME: Becky Bailey

CLUB OR ORGANIZATION: Pre k

ACCOUNT NAME: Bailey Pre k

Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

- School Supply Fee
- Baby Chick fundraiser
- Holiday Happenings
- Fall Festival
- Christmas Bazaar

Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

- Student Supplies
- Class rewards
- Class parties/birthdays
- Books & subscriptions(Scholastic My Big World)
- Snacks
- Center activities
- Ink for printer (insta ink)
- Egg Purchasing
- Themed Units
- Take home activities
- Awards
- Craft Supplies
- Holidays
- Incentives

## ACTIVITY FUND ACCOUNT

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SPONSOR'S NAME     Matt Garner    

CLUB OR ORGANIZATION     Softball         2026-27    

ACCOUNT NAME     Softball    

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

*Ad Sign Sell, Hit-a-Thon, Selling of merchandise, Lil Skills Camp, Concession, Halloween Game, Donations*

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

*Tournament/Festival Fees, Softball Equipment, Field Equipment, Concession Supplies, Team Meals, Senior Night Supplies*

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME \_\_\_ Matt Garner \_\_\_\_\_

CLUB OR ORGANIZATION \_\_\_ Boys Basketball \_\_\_\_\_ 2026-27

ACCOUNT NAME \_\_\_ Boys Basketball \_\_\_\_\_

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Alumni vs Players Game, Selling Ads and Merchandise, Donations, Concession, 50/50 pot, Silent Auction

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Jerseys, warm-ups, basketball supplies, camp entry fees, senior night gifts and other basketball/fundraiser needs, basketball team meals

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Danette Carroll ACTIVITY FUND ACCOUNT

SPONSOR'S NAME

Danette Carroll

CLUB OR ORGANIZATION

Wellston Elementary Classroom Account

ACCOUNT NAME

Carroll First Grade

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Supply Fees

Fall Festival

Snack Money (donation only)

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Class supplies & decorations

Class rewards

Class parties/birthdays

Books & subscriptions(Scholastic News)

Snacks

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## **ACTIVITY FUND ACCOUNT 2026-2027**

**Sponsors Name: Marty Coulson, Katelyn Kuykendall**

**Organization: Wellston FFA Chapter**

**Account Name: FFA**

### **1. All fund raising activities that the FFA Chapter anticipates will participate in include:**

Sale of FFA Jackets, caps, T- shirts, sweatshirts and other FFA Merchandise, FFA dues, Sale of Sausage, Bacon, Chicken, Cookie Dough, Sausage Biscuits, Chicken Breast, Hot Links, Steaks, Fajita Meat, Tamales, Pork Patties, hams, turkeys (basically all Blue and Gold Sausage, T&D Meats, and DJ's Fundraising items) pop machine revenue, concession items; Shop Projects, Greenhouse Plants, Candles, Poinsettias, Mums, FFA socks, 66 Pig Sale (donation), Santa Grams (proceeds go to senior citizens)

### **2. Expected possible expenditures for the Wellston FFA Chapter include:**

Awards, wood shavings, plaques, banners, ribbons, jackets, membership dues, entry fees, show supplies, vet supplies, flowers, refreshments, judges, advertisement, magazine subscriptions, metal, banquet supplies, banquet dinner, guest speakers, National FFA Convention fees, motel fees, rewards, monogramming, caps, shirts, door prizes, greenhouse supplies, alumni camp fees, COLT conference fees and meals, Lead 360 camp fees, other camp fees, food, officer retreat lodging and meals, FFA week activities, cakes, concession supplies, scholarship funds, cleaning supplies, poinsettias, mums, CDE/LDE Contest Fees, workshop presenters, shop supplies (hardware, paint, lumber etc.) greenhouse plugs and seeds and equipment, fuel to National Convention, degree pins, FFA Ties, FFA Scarf, Dues, Angel Tree gifts, gift cards, yard and lawn professionally sprayed, Vet health papers, Official Dress Day money, parking fees at conventions etc, Generational Impact Fund contribution, food for Regional meeting, weed killer for ag building, flat tires on Ag trucks fixed, Foundation Chapter Trust Fund, landscaping material, judgingcard.com fees (Arvest Card), FFA Banquet desserts, postage stamps, WLC fees and scholarships, pies for county premium sale, chapter bowling and pizza during FFA week, Tulsa and OYE DNA kits and entry fees, food items for Thanksgiving baskets, Pork for Packs donation, parking fees reimbursement, clipper blades sharpened and clipper repair, Career Tech Summer Summit fees, other supplies deemed necessary by FFA Advisors.

ACTIVITY FUND ACCOUNT

Izabella Montgomery—2<sup>nd</sup> grade

SPONSOR'S NAME

Izabella Montgomery

CLUB OR ORGANIZATION

Wellston Elementary Classroom Account 2<sup>nd</sup> Grade

ACCOUNT NAME

Izabella Montgomery- 2nd Grade

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Supply Fee

Fall Festival

Snack Money (donation only)

Field Trip Fees

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Class supplies & decorations

Class rewards

Class parties/birthdays

Books & subscriptions

Snacks

Field Trips

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

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SPONSOR'S NAME: **Courtney Murphy**

CLUB OR ORGANIZATION: **School Counseling/Peer Mentoring**

ACCOUNT NAME: **School Counselor**

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

**Pop/Soda at Fall Festival**

**Homemade Ice cream at wellston fair OR game (potentially)**

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

**Peer Mentoring Leadership Summits**

**School Counselor Office Essentials (Ex. hygiene products, feminine products, water bottles, clothes, shoes)**

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

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SPONSOR'S NAME- **Nicole Reeves**

CLUB OR ORGANIZATION-**5th Grade Classroom**

ACCOUNT NAME-**Reeves 5th Grade**

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

**Supply Fee**

**Fall Festival**

**Quilt Fundraiser (possible fundraiser for 5th grade)**

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

**Books**

**Student Supplies**

**Teacher Supplies and Materials**

**Website Subscriptions (e.g. [flocabulary.com](http://flocabulary.com) & [voabularya-z.com](http://voabularya-z.com))**

**Flexible Seating and Furniture (e.g. floor cushions, spinning bookshelf)**

**Bulletin Board Materials/Posters**

**Class and Festival Prizes/ Rewards**

**Snacks (e.g. testing days)**

**Christmas Ornaments (for students to create)**

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME Natalie Fesler

CLUB OR ORGANIZATION BPA

ACCOUNT NAME BPA

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

**Fall Carnival - Food/Dessert Booth**

**Boo Grams - Drink, Candy, Treat (toy)**

**Parent's Night Out - Baby Sitting (We will watch the child and provide a variety of activities) -**

**Diamond Fundraising (Sale of Butter Braids, Candy, Croissant Crowns, Grandpa Bites/Popcorn)**

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

**Registration Fees (20.00)**

**Community Partner Meeting (Decorations and Snacks)**

**Fall Leadership Conference Fees**

**Spring Leadership Conference Fees**

**National Conference Fees**

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

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SPONSOR'S NAME: Bridgette Townsend

CLUB OR ORGANIZATION:

Wellston Elementary Classroom Account

ACCOUNT NAME: Townsend Third

**1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.**

Bird seed sales for donation to Food Bank/organization.

Baked cookies, used book sale, kindness grams, change drive/penny

war...activities to raise money for classroom needs.

Supply fee, fall festival, snack money (donation only)

Possibly sell baby chicks hatched in classroom

**2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.**

Class supplies & decorations, prizes

Class rewards

Class parties/birthdays

Books & subscriptions

Snacks

Insta Ink

Teacher resources

Class organization/class needs

**ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS**

ACTIVITY FUND ACCOUNT

SPONSOR'S NAME Diane Hall

CLUB OR ORGANIZATION Kindergarten

ACCOUNT NAME Diane Hall, Kindergarten

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

**Fall Festival, Supply fees, Snack money (donations), Fundraiser for graduation, hat day for 1.00 and Ices for superkids Day**

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

**Materials Classroom Supplies, decorations, materials for graduation, class parties and birthdays, books, snacks, Subscription to Scholastic News**

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME \_\_\_\_\_ Brenda Prescott \_\_\_\_\_

CLUB OR ORGANIZATION \_\_\_ Wellston Elementary\_1st Grade \_\_\_\_\_

ACCOUNT NAME \_\_\_ Prescott - 1st Grade \_\_\_\_\_

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Supply Fee

Fall Festival

Snack Money (Donation Only)

Carnival Activity Ideas (would be \$1 or less)

Silly String Day, Trivia Night, Straw Draw, Front of the Line, Bingo Night, Principal Challenge, Lemonade Stand, Jelly Bean Contest, Hula Hoop Contest

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Class supplies & decorations

Class rewards

Class parties/birthdays

Books & subscriptions(Scholastic News)

Snacks

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME Driskill Sawyer

CLUB OR ORGANIZATION Baseball

ACCOUNT NAME Baseball

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Baseball/Softball Halloween Game/Hit A Thon

6th Grade Basketball Tournament

Raffle, Advertisement Signs, JH Baseball Tournament, Concession Stand, Team Store

Concession stand

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Concession stand supplies

Tournament entry fees

Baseball Uniforms

Warm up gear

Baseball field supplies

Locker room cleaning supplies

Baseball equipment

Flowers and Senior Night supplies

Team Awards/Plaques

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME \_\_\_\_\_ Cindy Webb \_\_\_\_\_

CLUB OR ORGANIZATION \_\_\_\_ Wellston Elementary \_\_\_\_\_

ACCOUNT NAME \_\_\_\_\_ MISC \_\_\_\_\_

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Wellston Public Schools T-Shirt Sales  
Wellston Public Schools Calendar Sales  
Teacher Soda Sales  
Principal for a day festival auction  
Fall Festival  
Popcorn Fridays  
Tom's Coffee Sales  
Kona Snow Cone Sales  
Christmas Bizzare

2. Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Pizza for parent night  
Teacher acknowledgment treats  
Instructional needs for teachers  
Student rewards  
Purchase Popcorn and Capri Suns

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

SPONSOR'S NAME \_\_\_ Mrs. Courtney Johnson \_\_\_\_\_

CLUB OR ORGANIZATION \_\_\_ Special Ed Math/ Tier Reading Groups

ACCOUNT NAME \_\_\_ Johnson - Special Education \_\_\_\_\_

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Fall Festival, Wellston Fair

Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

Reading Group Manipulatives and Math Manipulative s  
classroom supplies, rewards and incentives, snacks

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

## ACTIVITY FUND ACCOUNT

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SPONSOR'S NAME \_\_\_ Mrs. Courtney Johnson \_\_\_\_\_

CLUB OR ORGANIZATION \_\_\_ M.S/H.S. Library \_\_\_\_\_

ACCOUNT NAME \_\_\_ Johnson - Library \_\_\_\_\_

1. Please list all fundraising activities in which you anticipate your club or organization will participate, i.e., sell of jackets, socks, pictures, coke, etc.

Fall Festival, Wellston Fair, Book Fair,  
sell of beef jerky and possible other items (fundraisers)

Please list all areas of anticipated expenditures of your club or organization, i.e., entry fees, jackets, flowers, rewards, etc.

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Library supplies, collection management, prizes, books, and incentives

ANY FUNDRAISERS OR EXPENDITURES THAT ARE NOT LISTED ON THIS FORM AND APPROVED BY THE BOARD OF EDUCATION WILL NOT BE PERMITTED UNLESS AN UPDATED REQUEST IS PRESENTED TO THE BOARD PRIOR TO THE ACTIVITY.

# SCHOOL DAYS/HOURS WORKSHEET

Date: \_\_\_\_\_

<b>COUNTY</b>	<b>DISTRICT</b>	<b>SITE</b>
Lincoln	Wellston	705

Parent-Teacher Conference Days/Hours <i>(2 days and/or 12 Hours maximum)</i>		
Number of Days	# of Hours per Day	
2	6	12.00

Actual/Regular School Year <i>*(Do Not Include Parent-Teacher Conferences, Additional Minute, Partial Days or Virtual Days)</i>						
Start Time	End Time	Minutes in School Day	Minutes of Lunch/Breakfast	Total Minutes	Number of Days Taught*	Total Hours
8:00 AM	3:10:00 PM	430	25	405	162	1093.50

Adding Additional Days/Minutes in Bulk <i>(If minutes are added to a large number of school days)</i>						
Start Time	End Time	Minutes in School Day	Minutes of Lunch/Breakfast	Total Minutes	Number of Days Taught	Total Hours
		0		0		0.00

Adding Additional Days/Hours or Partial Days/Hours <i>(Partial days appear as days only when minutes are 240 or longer. Partial days appear as hours when minutes are longer than 120 and shorter than 240.)</i>						
Start Time	End Time	Minutes in School Day	Minutes of Lunch/Breakfast	Total Minutes	Date	Total Hours
		0		0		0.00
		0		0		0.00
		0		0		0.00
<b>ADDITIONAL DAYS TAUGHT</b>		<b>0</b>	<b>TOTAL MINUTES</b>		<b>0</b>	<b>TOTAL HOURS</b>
						<b>0.00</b>

Full virtual days for all students <i>(should not exceed 360 min.)</i>		
Number of Days	# of Minutes per Day	
	0	0

Professional Development Hours/Days		
Number of Days	Number of Hours	
5	6	<b>TOTAL PROFESSIONAL DEVELOPMENT HOURS</b>
		<b>30</b>

**Meets 1086 Requirement**

<b>GRAND TOTAL HOURS</b>	<b>1135.50</b>
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Total Days Taught for ASR =	<b>164</b>
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**Meets 166 Requirement**

Total Days for 166 Requirement	<b>169</b>
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Superintendent Signature \_\_\_\_\_  
 RAO Signature \_\_\_\_\_

Date \_\_\_\_\_  
 Date \_\_\_\_\_

NOTES: Type here to enter a note.



## Oklahoma School Assurance Group

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May 25, 2026

Wellston Public School  
Dwayne Danker  
PO Box 60  
Wellston, OK 74881

Dear Dwayne Danker and Board of Education:

Your 2026-2027 workers' compensation premium quote from the Oklahoma School Assurance Group (OSAG) is enclosed.

**It is important to review the proposal completely, to familiarize yourself with the member benefits provided by OSAG for your district.** Several important documents are enclosed for your review. Don't hesitate to call our office for assistance with questions about your OSAG quote.

OSAG is the largest provider of workers' compensation services to Oklahoma public schools, proudly saving our members over \$116,364,539 since we began in 1994. Our motto is to provide "*the most efficient and economical workers' compensation services to Oklahoma public school districts*". We strive to uphold this motto and look forward to serving Wellston Public School in 2026-2027.

**Your OSAG policy will automatically renew on 7/1/2026, so no action is due on your part.** If you have any questions regarding your quote material, please contact Victoria Keith or Tom Beckman at 800-699-5905.

Sincerely,

Tina J. Wamsley, Chief Operating Officer  
Oklahoma School Assurance Group

TJW/ear  
enclosure



## Oklahoma School Assurance Group

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May 25, 2026

Dwayne Danker  
Wellston Public School  
PO Box 60  
Wellston, OK 74881

**Re: 2026-2027 OSAG Workers' Compensation Insurance Quote**  
*The policy will automatically renew on 7/1/26 – No action needed.*

Dear Dwayne Danker,

Thank you for helping to make OSAG the largest provider of workers' compensation to public schools in Oklahoma. Your 2026-2027 OSAG renewal quote is as follows:

**Total 2026-2027 OSAG Workers' Compensation  
Renewal Premium including Dividend/Credits:**

**\$17,080.00**  
**Non-Auditable**

*\*Your OSAG policy also contains Employers' Liability Limits of \$1,000,000/\$1,000,000/\$1,000,000*

Active membership in the Oklahoma School Assurance Group provides an array of benefits for your district, including continued membership *performance dividend awards*. The membership dividend is based on an overall favorable group loss ratio.

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### **About the OSAG Proposal:**

\*The Membership Dividend is the maximum amount that may be awarded to an active member as a performance dividend. This figure is based on individual district loss performance.

\*All members that renew with OSAG have a *Membership Dividend* associated with active membership.  
*To receive the Membership Dividend, a member must be active with paid premium.*

*\*OSAG has awarded \$500,000 in Safety Equipment Grants, a \$250,000 board approved Shared Premium Credit awarded to all active members in 2024-2025, as well as continued Annual Premium Credits when available. OSAG credits are predicted to continue in the future for all active members."*

**\*\*See enclosed listing of all OSAG member benefits – ALL at NO COST to members!**

P.O. Box 18858, Oklahoma City, Oklahoma 73154  
Ph: 800-699-5905 Fax: 405-842-0051 [www.okschoolassurancegroup.org](http://www.okschoolassurancegroup.org)



# OSAG

## Member Benefits of the Oklahoma School Assurance Group

The Oklahoma School Assurance Group (O.S.A.G.) is the largest provider of workers' compensation services to Oklahoma public schools, proudly serving 98% of Oklahoma schools!

The OSAG motto is "to provide the most efficient and economical workers' compensation services to Oklahoma public schools."

**Since 1994, member school districts have accumulated a total savings of \$116,364,539!**

### ALL OSAG member benefits are FREE to include the following:

- Insurance consulting services covering **MOST** lines of district insurance needs, i.e. workers' compensation, property, liability, etc.
- OSAG Training Seminars provided four times annually, in addition to presentations at Oklahoma ASBO spring & fall conferences, & various conferences throughout Oklahoma.
- Online safety training video program with 1,000+ videos provided. Accessible with assigned school-specific username and password. All videos are accessible through the OSAG webpage at [www.okschoolassurancegroup.org](http://www.okschoolassurancegroup.org), 24 hrs/day, 7 days/week.
- NEW Learning Management System as part of the OSAG – Amtrust Financial Services partnership.
- Onsite Risk Control Management visitations as designated or upon request.
- Monthly newsletter providing claims processing assistance, OSAG board correspondence, & notifications of upcoming OSAG events.
- **Guaranteed annual premium! One premium quote for one year of coverage with no additional premium owed due to payroll auditing.**
- Premiums based on **individual** school district's workers' compensation claim performance and not based on group.
- **No risk policy!** OSAG, as well as its members, assume **ZERO** risk or liability for claims made. OSAG is a fully insured program. All OSAG funds belong to OSAG membership.

### Potential dividend earnings!

- Individual district performance dividend used to reduce future premium costs! Since inception, approximately \$33,750,604 has been awarded to qualifying members as premium refunds, performance dividends, \$500,000 in Safety Equipment Grants, a \$250,000 Shared Premium Credit, & upfront premium savings.


AFFIDAVIT FOR FILING WITH COMPETITIVE BID

STATE OF OKLAHOMA )  
 ) SS  
COUNTY OF OKLAHOMA )

Tom Beckman, of lawful age, being first duly sworn, an oath says that he is the agent authorized by the bidder to submit the attached bid. Affidavit further states that the bidder has not been a party to any collusion among bidders in restraint of freedom of competition by agreement to bid at a fixed price or to refrain from bidding; or with any county official or employee as to quantity, quality, or price in the prospective contract, or any other terms of said prospective contract; or in any discussions between bidders and any county official concerning exchange of money or other thing of value for special consideration in the letting of a contract.

  
\_\_\_\_\_  
Tom Beckman

Subscribed and sworn to before me this 25th day of May 2026.

  
\_\_\_\_\_  
Notary Public

ELIZABETH A. RIDENER  
NOTARY PUBLIC - STATE OF OKLAHOMA  
MY COMMISSION EXPIRES FEB. 07, 2028  
COMMISSION # 12001300

My commission expires: 02/07/28  
My commission number: 12001300

NOTE:  
Each competitive bid submitted to a county, school district or municipality must be accompanied by the above Affidavit as required by 74 O.S. 1976 85.25. Any bids received without an attached affidavit cannot be received as a valid bid per O.S.

**Board of Directors**

Terry Davidson,  
Chairman  
*Finance Director:*  
*Comanche Schools*

Dr. John Cox,  
Treasurer  
*Superintendent:*  
*Peggs Schools*

Sherry Durkee,  
Vice Chairman  
*Superintendent:*  
*Sand Springs Schools*

Shelley Free  
Secretary  
*Superintendent:*  
*Kiamichi Technology Center*

Jeremy Hogan,  
Member  
*Superintendent:*  
*Collinsville Schools*

Jeff Daugherty,  
Member  
*Superintendent:*  
*Merritt Schools*

Jason Lindley,  
Member  
*Superintendent:*  
*Hartshorne Schools*

Laura Sprouse,  
Member  
*Select Actuarial Services*

Steve Moyer,  
Member  
*Shelter Insurance*

**Executive Director**

Rick Thomas

May 27, 2026

Susan Wray  
Wellston Public School  
P O Box 60  
Wellston, OK 74881-0600

RE: Membership Proposal Effective 7/1/2026

Dear Wray, Susan:

We are very pleased to provide you with the attached proposal for insurance coverages with Oklahoma Schools Insurance Group (OSIG).

OSIG is not a conventional insurance program. We are a public entity in the state of Oklahoma formed by an Interlocal Agreement and made up of member public school districts. Our organization is non-profit, **member owned** and controlled by a board of your peers. Our sole mission is to serve our member schools. Our promise is to provide quality insurance coverage and superior service at stable pricing. We are pleased that 541 school districts are members of OSIG. Our membership is strong and committed.

OSIG's financial position is excellent. No other Oklahoma school insurance program can provide you with this security. Our organization is continuously growing, improving and looking for new ways to serve Oklahoma schools. The group purchasing power of OSIG and a non-profit structure provides competitive insurance rates even in tough financial times.

**Included in this proposal is information on OSIG's financial condition and summaries of enhanced coverages that only OSIG provides.**

For the 2026-2027 plan year, we are requiring the resolution to be signed by the member's Board of Education and returned to OSIG before close of business 6/30/2026 in order to bind coverage effective 7/1/2026. **Coverage will not be bound if resolution letter is not received by June 30, 2026**

Loss control, risk management services and specialized insurance coverages included in OSIG program are:

- Enhanced Property and Liability Coverage
- Cyber Liability, Crime, Pollution, Deadly Weapons Protection
- Loss Control Site Surveys/Safety Inspections
- Vector Solutions online training platform
- On Site Appraisal Service
- Stopt Anonymous Incident Reporting mobile and web app
- Helix Intel

Sincerely,  
OSIG Program Administration  
Cc: Insurica

Wellston Public School  
 P O Box 60  
 Wellston, OK 74881-0600

This is not an invoice.

### Breakdown of Insurance Cost

Annual Premium Breakdown	
Property:	\$204,386
Boiler & Machinery:	\$825
Auto Physical Damage:	\$5,872
General Liability:	\$3,610
Auto Liability:	\$4,815
Educators Legal:	\$3,612
Excess Liability	\$0
<b>Total Annual:</b>	<b>\$223,120</b>

#### Excess Liability Options

<b>\$1 Million Excess</b>	
Coverage:	\$574
Total Proposal:	\$223,694
<b>\$2 Million Excess</b>	
Coverage:	\$968
Total Proposal:	\$224,088
<b>\$3 Million Excess</b>	
Coverage:	\$1,331
Total Proposal:	\$224,451

A 25% minimum earned premium applies.  
 Agent's Commission = 7%

Your historical billed premiums, total insured values and loss information are shown in the charts below.

Year	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
<b>Total Values</b>	\$26,836,504	\$26,988,855	\$28,352,302	\$30,075,281	\$31,484,111	\$33,231,555
<b>Premium</b>	\$103,455	\$163,966	\$183,392	\$229,036	\$247,622	\$233,597

Number of Claims	Insurance Cost Paid to OSIG (With Endorsements)	Incurred Claims	Loss Ratio
6	\$1,155,331	\$30,581	3%

Your losses are considered in the calculation of the cost of your insurance. Your dedication to maintaining your property and providing safe campuses and community will result in savings in the cost of your insurance.

## Payment Terms

Payment of the insurance cost is due the effective date of your coverage. **A copy of your purchase order encumbering funds for payment of your insurance should be provided to OSIG as soon as available.** A full pay or three (3) payment plan option is available.

Full Pay			Three Pay		
Installment #1	Total Amount	Due 7/1/2026	Installment #1	1/3 of Total	Due 7/1/2026
			Installment #2	1/3 of Total	Due 8/1/2026
			Installment #3	1/3 of Total	Due 9/1/2026

## Coverages

OSIG provides a full range of property and liability coverages with the exception of workers compensation.

### Property

- Full Replacement Cost— except roofs over 15 years old and Autos, Contractors Equipment and DRO adjusted at ACV or buildings designated as ACV or \*Stated Value
- No Coinsurance Clause
- Exclusion— Cosmetic loss to metal roof coverings caused by hail
- Real And Personal Property— Limit Per Occurrence \$2,000,000,000
- Building— Margin Clause 125% of scheduled limits per statement of value
- Business Personal Property— blanket coverage per statement of values, including:
  - Electronic Data Processing Equipment and Media
  - Accounts Receivable
  - Valuable Papers
  - Fine Arts
  - Miscellaneous Property
  - Miscellaneous Unnamed/Undescribed Property
  - Builder's Risk  
(Note: all builder's risk projects must be reported to OSIG— frame projects are subject to approval)
  - Outdoor Property— covered all perils
  - Extra Expense
  - Business Income Including Rental Income and Tuition Income
  - Ordinance or Law Including Increased Cost of Construction and Demolition
  - Contractor's Equipment Coverage
  - Debris Removal Coverage
  - Covered Property in Transit
  - Personal Property of Others/Officers/Employees
  - Off Premises Services Interruption Including Extra Expense
  - Vehicle damage
- Newly acquired property coverage— newly aquired property should be reported to OSIG within 30 days of acquisition. \$25,000,000
- Earthquake, volcanic eruption— aggregate any one policy year \$10,000,000
- Flood— aggregate any one policy year \$25,000,000  
**(Note: Flood Zones A and V are excluded)**
- Terrorism \$500,000,000
- Pollution Liability included
- Boiler And Machinery Coverage— any one occurrence \$200,000,000

Please refer to the attached property and automobile schedules for your school district's limits of insurance for Building, Contents, Extra Expense, Miscellaneous Property, EDP, Earthquake, Flood and Automobile Physical Damage coverage.

### Deductibles **Optional increased deductible quotations are available upon request.**

- \$25,000 Property deductible per occurrence
- \$25,000 Property deductible per occurrence: windstorm/hail
- \$10,000 Terrorism deductible per occurrence
- \$50,000 Flood, earthquake and pollution
- \$1,000 Boiler/machinery deductible per occurrence

### General Liability

- \$2,000,000 limit per occurrence (subject to the Governmental Tort Claims Act)
- Bodily injury, property damage and personal/advertising injury
- Premises/operations and products/completed operations
- Miscellaneous medical professional to include school nurses, student nurses, counselors and Allied Health Programs
- Insureds include district, board members, employees, student teachers and volunteers
- No exclusions for corporal punishment or sexual misconduct
- No deductible
- PTA/PTOs included for coverage if funds flow through school's books

### School Board Legal Liability

- Claims-made form
- \$2,000,000 limit per occurrence (subject to the Governmental Tort Claims Act)
- Errors and Omissions Liability including Educational Errors and Omissions sd
- Employment Practices Liability
- Insureds include district, board members, employees, student teachers and volunteers
- Unlimited Prior Acts\*/no retroactive date included
- \$25,000 legal costs for IEP administrative hearings
- \$2,500 Deductible

\*Any incidents or potential claims that have been reported to the superintendent, any associate superintendent, principal, assistant principal, personnel directors, dean or school attorney should be reported to your current carrier immediately.

### Employee Benefit Liability

- Claims Made form
- Unlimited Prior Acts\*/no retroactive date included

\*Any incidents or potential claims that have been reported to the superintendent, any associate superintendent, principal, assistant principal, personnel directors, dean or school attorney should be reported to your current carrier immediately.

### Automobile Liability

- \$2,000,000 limit per occurrence (subject to the Governmental Tort Claims Act)
- Bodily Injury and Property Damage
- Includes hired and non-owned exposures
- Insureds include district, board members, employees, student teachers and volunteers
- Coverage included for garage liability and garage keepers legal liability
- \$1,000 Auto Property Damage deductible
- No charge for vehicles added/deleted during the policy term; **vehicle changes must be reported to OSIG**

### Oklahoma Uninsured Motorist Coverage

- \$25,000 per covered party
- \$50,000 per accident

### Automobile Physical Damage

- Actual cash value
- \$1,000 deductible
- Vehicle additions/deletions/changes must be reported to OSIG; no charge for vehicles added/deleted during the policy term
- Please refer to the attached schedule of vehicles

### Crime

- \$10,000 limit per occurrence/per district
- Employee dishonesty
- Premises money and securities
- Transit money and securities
- \$1,000 deductible

### Cyber Liability

- Claims-made form
- Retro date - first effective date with OSIG
- Liability
  - \$2,000,000 Annual Aggregate Limit for Information Data and Network Liability
  - \$2,000,000 Annual Aggregate for Regulatory Defense and Penalties
  - \$2,000,000 Annual Aggregate for Payment Card Liability and Costs
  - \$2,000,000 Annual Aggregate for Media Liability
- Breach Response Cost
  - \$500,000 Annual Aggregate for Breach Response Cost
- First Party
  - \$750,000 Annual Aggregate for Cyber Extortion Loss
  - \$750,000 Annual Aggregate for Data Recovery Costs
  - \$750,000 Annual Aggregate for Business Interruption Resulting in Security Breach
  - \$500,000 Annual Aggregate for Business Interruption Resulting in System Failure
  - \$750,000 Annual Aggregate for Dependent Business Interruption Resulting in Security Breach
  - \$100,000 Annual Aggregate for Dependent Business Interruption Resulting in System Failure
- CRIME
  - \$75,000 Annual Aggregate for Fraudulent Instruction
  - \$75,000 Annual Aggregate for Transfer Fraud
  - \$75,000 Annual Aggregate for Telephone Fraud
- Coverage Endorsements
  - \$100,000 Annual Aggregate for Reputation Loss
  - \$50,000 Annual Aggregate for Claims Preparation Costs for Reputation Loss Claims Only
  - \$100,000 Annual Aggregate for Computer Hardware Replacement Costs
  - \$100,000 Annual Aggregate for Invoice Manipulation
  - \$25,000 Annual Aggregate for Cryptojacking
- \$10,000 Deductible

### Excess Cyber Coverage

- \$2,000,000 Limit
- \$5,000,000 annual aggregate
- \* Note, to access full first-party and full liability limits of the Cyber and Excess Cyber coverages, members must have:
- Multi-Factor Authentication (MFA) for all remote access
- Enterprise-wide Endpoint Protection Platform (EPP)
- Without these controls, first-party sublimits are reduced to \$100,000 per coverage, and liability limits for Data Network, Regulatory Defense, Payment Card, and Media Liability are reduced to \$1,000,000 per member.

### Deadly Weapon Protection Coverage

- Claims Made Form
- Per Occurrence Limit \$500,000
- Annual Aggregate (Shared by Members) \$2,500,000
- Deductible \$10,000 Event
- Must notify OSIG within 90 days of receiving a notice of a covered accident.

Note: Per occurrence limits are shared limits except as otherwise indicated.

This coverage form is an outline of the coverages provided through OSIG. It does not include all the terms, coverages, exclusions, limitations, and conditions of the actual plan language.

## Property Schedule

Location	Occupied As	Valuation Type	Building Value	Contents Value
1201 Birch Street	Football Concession/Restrooms	Replacement Cost	\$91,670	\$9,291
1201 Birch Street	Football Lights & Poles	Replacement Cost	\$25,247	\$0
1201 Birch Street	Football Scoreboard	Replacement Cost	\$14,028	\$0
1201 Birch Street	Shower & Fieldhouse	Replacement Cost	\$662,280	\$66,228
301 W Hwy 66	Storage Building	Replacement Cost	\$39,874	\$5,007
500 Hayes Drive	Elementary School & Library Media Center	Replacement Cost	\$5,165,720	\$671,737
500 Hayes Drive	Multi-Purpose Building	Replacement Cost	\$715,954	\$87,092
500 Hayes Drive	Playground Equipment	Replacement Cost	\$22,103	\$0
500 Hayes Drive	Poles w/Lights (6) @ Softball Field	Replacement Cost	\$35,765	\$0
500 Hayes Drive	Scoreboard	Replacement Cost	\$7,013	\$0
500 Hayes Drive	Softball Concession & Restrooms	Replacement Cost	\$26,037	\$2,609
500 Hayes Drive	Softball Dressing Room	Replacement Cost	\$60,297	\$8,671
700 Birch Street	Administration Office Building	Replacement Cost	\$161,351	\$32,483
700 Birch Street	Bus Maintenance	Replacement Cost	\$218,082	\$21,852
700 Birch Street	Classrooms North of Cafeteria	Replacement Cost	\$1,683,339	\$220,542
700 Birch Street	Gym Building	Replacement Cost	\$3,265,393	\$326,539
700 Birch Street	High School, Cafeteria & Offices	Replacement Cost	\$6,507,520	\$1,164,690
700 Birch Street	Industrial Arts Building	Replacement Cost	\$612,624	\$87,092
700 Birch Street	Metal High School Classroom	Replacement Cost	\$1,975,260	\$259,873
700 Birch Street	Music Building	Replacement Cost	\$680,652	\$88,375

700 Birch Street	Underground Classrooms	Replacement Cost	\$1,509,155	\$236,834
700 Cedar	DRO-Orange Storage Building 1	Debris Removal Only	\$15,022	\$0
700 Cedar	Greenhouse #2	Replacement Cost	\$30,036	\$3,003
700 Cedar	Old Gym	Replacement Cost	\$1,463,352	\$146,335
700 Cedar	School Bus Shed	Replacement Cost	\$185,264	\$18,565
700 Cedar	Vo-Ag Classroom & Shop	Replacement Cost	\$812,650	\$91,373
700 Cedar	Weightroom/Hitting/Pitching Facility	Replacement Cost	\$836,280	\$147,291
706 Dogwood Ave	Teacherage #1 (No Contents)	Replacement Cost	\$177,311	\$0
712 Dogwood Ave	Vacant Land (Liability Only)	Liability Only	\$0	\$0
7th & Cedar	AG Show Facilities	Replacement Cost	\$513,480	\$58,451
803 Birch	Teacherage #2 (No Contents)	Replacement Cost	\$81,346	\$0
901 Hickory	Baseball Concession & Restrooms	Replacement Cost	\$25,035	\$2,506
901 Hickory	Baseball Dressing Room	Replacement Cost	\$60,297	\$8,671
901 Hickory	Metal Poles & Lights (6) @ BB Field	Replacement Cost	\$42,077	\$0
901 Hickory	Scoreboard	Replacement Cost	\$7,013	\$0
<b>Total</b>			<b>\$27,728,527</b>	<b>\$3,765,110</b>

Floater Limit: \$150,000  
 EDP Limit: \$250,000  
 Extra Expense Limit: \$500,000

## Auto Schedule

Vehicle Number	Year	Make	Model	Capacity	VIN	Value
1154-000001	2009	Travalong	24'Stock Trailer		4DYGS242493012342	\$10,000
1154-000002	2012	Bluebird	Bus	71	1BAKGCPH6CP289088	\$25,000
1154-000003	2012	Microbird	Bus	29	1GB3G3BTG0C1104186	\$25,000
1154-000004	2013	Bluebird	Bus	77	1BAKGCPH7DF291482	\$30,000
1154-000005	2017	International	Bus	65	4DRBUC8P0HB365130	\$60,000
1154-000006	2020	Bluebird	Bus	53	1BAKCCBH3LF366356	\$75,000
1154-000007	2020	Bluebird	Bus	53	1BAKCCBH5LF366357	\$75,000
1154-000008	2021	International	Bus	53	4DRBUP1M2MB284681	\$75,000
1154-000009	2021	International	Bus	53	4DRBUP1M4MB284682	\$75,000
1154-000010	2021	International	Bus	65	4DRBUP1PXM166677	\$83,628
1154-000011	2021	International	Bus	65	4DRBUP1P8MB166676	\$83,628
1154-000012	2023	International	Bus	71	4DRBUC8POP018430	\$110,618
1154-000013	2015	Ford	F250 Pickup		1FT7W2B61FED15394	\$22,000
1154-000014	2017	Ford	F250 Pickup		1FT7W2B68HED80472	\$20,000
1154-000015	2015	Chevy	Impala		1G11Z5SL8FU128284	\$15,000
1154-000016	2006	Chevy	Pickup		1GCHK23U96F196758	\$8,000
1154-000018	2011	Chevy	Suburban		1GNSCHF005R251372	\$15,000
1154-000019	2016	Chevy	Suburban		1GNSCKEC1GR261794	\$25,000
1154-000020	2021	Chevy	Suburban		1GNSCABD5MR359886	\$42,495
1154-000021	2023	Ford	Transit Van	2	FTBW9C82PKA00903	\$50,273
1154-000022	2003	Ford	Van	4	1FTSE34L63HA98988	\$5,000
<b>Total:</b>						<b>\$930,642</b>

## Overview

### Background

The Oklahoma Schools Insurance Group (OSIG) is a public entity of the State of Oklahoma, formed as an Interlocal Agreement in accordance with 74 O.S. 1004(f), for the purpose of joining together a group of Oklahoma public school districts. OSIG will allow member districts to more efficiently and more economically obtain and manage their insurance programs.

OSIG obtained approval to operate from the Oklahoma Attorney General on June 28, 2001. Effective July 1, 2002, OSIG began full operation by providing its member districts with broad insurance coverage through "A" rated insurance carriers and professional risk management services. Over the past 24 years, OSIG's membership has grown to 541 and the program insures more than \$32 Billion in school property across Oklahoma.

### Structure

OSIG is a non-profit, member-owned, public entity program whose management is completely controlled by a Board of your peers.

***"The mission of Oklahoma Schools Insurance Group (OSIG) is to provide quality, cost effective risk management products and services to member schools."***

The group purchases insurance and reinsurance from "A"-rated carriers. OSIG's insurance providers are long-term partners and committed to OSIG and Oklahoma schools.

OSIG has contracted with Risk Program Administrators in Tulsa to administer the program. RPA is one of the largest insurance brokers in the world and manages programs similar to OSIG across the country.

It is important to know that the insurance coverage provided by OSIG was specifically tailored to meet the needs of Oklahoma schools. The coverage is what you need to protect your school's property, your students and patrons.

Losses are a part of life. Only OSIG has the collective strength and staying power to provide the protections you need. By remaining together as a group, OSIG will be able to continue to provide you with the quality, fair-priced **insurance and risk management** services you need to protect your school's assets, your board, your staff and, most importantly, your children.

## Financial Strength

OSIG is financially strong and we have the funds (cash) we need to pay your claims. OSIG has returned more than \$9 million to our members over the years as distributions. Surplus at year ended 6/30/2025 was more than \$21 million and our assets were more than \$105 million.

We believe in complete transparency. We submit to an annual financial audit each year end and share our operating results with our members each year.

The financial condition of an insurance group should be of utmost importance to you when choosing an insurance partner for your district.

<b>Statement of Net Assets</b>	
As of 06/30/2025	
Cash	\$67,503,673
Other Assets	\$37,632,794
<b>Total Assets</b>	<b>\$105,136,467</b>
Total Liabilities	\$83,166,312
<b>Total Net Assets/Surplus</b>	<b>\$21,970,155</b>

We urge you to obtain and review audited financial statements from every insurance provider that may offer your school district a quote. Financial statements are required by law and can be obtained at [ok.gov/oid](http://ok.gov/oid). Click on Interlocals under the Quick Links section of the homepage. Your school's auditor can help in analyzing the statements.

## Important Plan Information

It is important to understand that OSIG is not an insurance company, but rather a non-profit, cooperative risk management program owned and directed by Oklahoma Schools. Its mission is to reduce insurance costs and stabilize rates by aggregating purchasing power **with an intense focus on controlling member losses**. When losses are controlled, OSIG's member schools retain the underwriting profit and investment income thereby increasing fund reserves for future years. OSIG purchases per occurrence and liability aggregate protection for its member schools. The per occurrence insurance protects member schools up to \$2,000,000,000 for property losses and \$2,000,000 for liability claims in **each and every occurrence subject to a \$10M annual aggregate limit**. The aggregate insurance protection is purchased in the unlikely event that sum total of all OSIG losses are significantly more than actuarially projected. Additional excess liability limits are available for members requiring higher limits.

This proposal is an outline of the coverages proposed by insurers based on the information provided by your school district. It does not include all the terms, coverages, exclusions, limitations and conditions of the actual contract language. Please refer to the plan document for the details.

## Actuarial Review

An independent actuary has been retained by OSIG to make projections as to anticipated claims and losses the program should expect on an annual basis. The OSIG actuary has relied on the historical loss experience and exposures provided to OSIG by the member school districts to make projections of OSIG's expected losses. OSIG adequately funds to, or in excess of, the expected loss projections through member contributions (insurance cost) and our own surplus.

Membership contributions are used to buy insurance, pay administrative expenses and fund for members' claims. Similar successful programs throughout the country for schools and municipalities are protected using the same insurance structure as OSIG has deployed. As with any insurance mechanism, OSIG does not guarantee full funding in the event unimaginable losses would materialize that are many times greater than what is indicated by past history. The OSIG board is charged with developing a plan to address under funding in this unlikely event.

## Procedure to Renew Coverage

Notify your agent of your acceptance of this insurance renewal proposal. Your agent will advise the OSIG administrative staff in writing that you wish to renew the insurance coverage.

The signed Resolution by the member's Board of Education should be returned to OSIG before June 30, 2026 in order to bind coverage effective 7/1/2026.

## Risk Management and Loss Control Tools

- On Site Safety Inspection
- Onsite Appraisals
- Stop It Anonymous Incident Reporting Mobile and Web App
- Risk Management focused website [osig.org](https://osig.org)
- Vector Solutions – Professional Development Training Platform
- Beazley & Lodestone Cyber Portal
- Helix Intel
- HSB Water and Temperature Monitoring Devices (Pilot Program)

## Contacts For Questions

### Coverage Questions

Your Local Agent or:

**Jennifer McKenzie**  
 Risk Program Administrators  
 5314 S. Yale Avenue, Suite 900  
 Tulsa, OK 74135  
 Phone: 918-764-7137  
 Fax: 866-420-0695  
 Email: [mailto:Jennifer\\_mckenzie@osigadmin.org](mailto:Jennifer_mckenzie@osigadmin.org)

Eastern Oklahoma Schools (East of I-35)

**Guy Griggs**  
 Insurica  
 11 East Broadway  
 Sand Springs, OK 74063  
 Phone: 918-245-2558  
 Fax: 918-245-8553  
 Email: [guy.griggs@insurica.com](mailto:guy.griggs@insurica.com)

### General Program Questions

**Rick Thomas**  
 Executive Director  
 P.O. Box 3068  
 Tulsa, OK 74101  
 Phone: 918-688-1056  
 Fax: 866-420-0695  
 Email: [osigdirector@gmail.com](mailto:osigdirector@gmail.com)

### OSIG Board Members

Terry Davidson – Chairman	Comanche Schools	580.439.2900
Sherry Durkee – Vice Chairman	Sand Springs Schools	918.246.1406
Dr. John Cox – Treasurer	Peggs Schools	918.598.3412
Shelley Free – Secretary	Kiamichi Technology Center	918.465.2323
Jeremy Hogan – Member	Collinsville Schools	918.371.2326
Jeff Daugherty – Member	Merritt Schools	580.225.5460
Jason Lindley – Member	Hartshorne Schools	918.297.2534
Laura Sprouse - Member	Select Actuarial Services	615-620-7584
Steve Moyer - Member	Shelter Insurance	918.396.3379

## Resolution of Wellston Public School to Join Oklahoma Schools Insurance Group

**Whereas, Oklahoma Schools Insurance Group ("OSIG")** is an Oklahoma interlocal formed in accordance with Oklahoma law to enable Oklahoma School Districts to cooperate with each other to procure insurance services, benefits and insure against losses and possible liabilities in the most cost effective manner; and

**Whereas, Wellston Public School** is an Oklahoma public school district ("the District"); and

**Whereas, OSIG** has provided to the District a Plan Document which includes a quotation for certain insurance coverages for the 2026/2027 plan year; and

**Whereas,** the quotation is acceptable to the District;

**Now, therefore be it resolved,** that the District hereby joins OSIG as a Member;

**Be it further resolved,** that so long as the District remains as a Member, the District shall comply with OSIG's bylaws, the Plan Document and OSIG claim reporting procedures; and

**Be it further resolved,** that by the adoption and signing of this resolution, Wellston Public School understands and agrees that school district members are responsible for their own loss experience and will not be singly responsible for other members' losses.

**Date:** \_\_\_\_\_

**Wellston Public School By:**

**Attest:**

\_\_\_\_\_  
President, Board of Education

\_\_\_\_\_  
Clerk, Board of Education